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中國有色金屬有限公司*
China Nonferrous Metals Company Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 8306)

UPDATE ON STATUS OF THE COMPANY

This announcement is made by China Nonferrous Metals Company Limited (the “**Company**”) pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the Company’s announcement dated 9 November 2017 and 21 May 2018 (the “**Announcements**”) in relation to, among others, the submission of the Resumption Proposal. Terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the announcement of the Company dated 21 May 2018, the Acquisition would constitute a very substantial acquisition and reverse takeover involving a new listing application (the “**New Listing Application**”) of the Company under the GEM Listing Rules. The Revised Acquisition Agreement and the Revised Capital Increase Agreement are all legally binding.

The Company received a letter dated 18 May 2018 from the Listing Department of the Stock Exchange which stated that the Listing Department decided to grant a final extension of time to 30 June 2018 for the Company to submit a new listing application relating to the Revised Resumption Proposal (but not any other proposal).

On 29 June 2018, the Company made the New Listing Application. Further announcement(s) will be made by the Company on major development relating to the New Resumption Proposal, the New Listing Application and status of the Company as and when appropriate.

Dealing in the Shares on the Stock Exchange has been suspended since 1 April 2015 and will remain suspended until further notice.

Shareholders and potential investors should note that the resumption of trading in the Shares is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the Shares will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board of
China Nonferrous Metals Company Limited
Liu Yaling
Director

Hong Kong, 29 June 2018

As at the date of this announcement, the executive Director is Ms. Liu Yaling, the non-executive Director is Mr. Chan Wai Cheung, Admiral and the independent non-executive Directors are Mr. Cheng Feng, Mr. Ng Man Kwan, Lawrence and Mr. Siu Kai Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>.

** For identification purposes only*