

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/06/2018 | | |
|-------------------------------|----------------------|------------------------|---------------------|---------------------------------|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | GAIN PI 04/07/202 | LUS HOLDINGS I 18 | LIMITED | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8522</u> | Descrip | otion: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month | 780,000,000 | 0.01 | 7,800,000 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the mon | th . | 780,000,000 | 0.01 | 7,800,000 |
| (2) Stock code : N/A | Descrip | otion: | N/A | <u> </u> |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|---------------------|---------------------------------|
| Stock code : N/A Descrip | otion : | N/A | <u> </u> |
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion : | N/A | Α |
| | No. of other classes of shares | | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the e | end of the month | (HK\$): | HK\$7,800,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|---------------------------------------|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 372,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 372,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 23 January 2018 / / Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | - | | | |
| 2.17/11 | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | |) | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | |) | - | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) Total E | (Preferen | ary shares) ce shares) other class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | ch are to be Liste | ed) | | |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| Ctook and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| | | | | |
| 3. N/A | (/ /) | | | | | |
| 3. IVA | _ | | | | | |
| | , | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | - | | _ | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| 0. 1 | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | . , | | Total C. (Ordina | ry shares) | Nil | _ |
| | | | | ce shares) | N/A | _ |
| | | | (Ot | ther class) | N/A | _ |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options | (other than under Share Option Schemes) | | |
|---------------|---|--|---|
| if applic | rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N</u> / | A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 2. N/. | A | | |
| | • • | | |
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| | | | |
| | shares (Note 1) | | |
| | Shares (Note 1) | | · - |
| 3. N/. | Λ | | |
| J. 11/ | A | | |
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| | | | |
| | | | |
| | shares (Note 1) | | <u> </u> |
| | | | |
| | Total D. (Ordinary shares) | N/A | _ |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | • |
| | , | " | • |
| | | | |

| Ot | her Movements | in Issued Sha | are Capi | tal | | | | | |
|----|---------------|---------------|----------|-----|---|-------|---|--|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | HK\$ | | Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | EGM approval date: | (/ / |) | | |
| | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | | |
| | | | | | Class of shares | | | | |
| 2. | Open offer | At price : | HK\$ | | issuable (Note 1) Issue and allotment | (/ / |) | | |
| ۷. | Open onei | At price. | ПΙΧΦ | | date : (dd/mm/yyyy) | (| ` | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | N T/A |
| | | | | | | | | N/A | N/A |
| | | | | | Class of shares | | | | |
| | | | | | issuable (Note 1) | (| ١ | | |
| 3. | Placing | At price : | HK\$ | | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | (44711111111111111111111111111111111111 | | | N/A | N/A |
| | | | | | Class of shares | | | | |
| | | | | | issuable (Note 1) | (| ` | | |
| 4. | Bonus issue | | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------|---|-------|---|--|---|
| | 1 1 10000 | | | Class of shares | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | | N/A | N/A |
| | - | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NY/A | 27/4 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (44711111111111111111111111111111111111 | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |
| | | | | | | | | |

| | į: | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---|---|--|
| Type of Issue | | | month |
| 9. Capital | Class of shares issuable (Note 1) | | |
| reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 10. Other (Please specify) At price : HK\$ | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary share (Preference share (Other clas | s) N/A | |
| | | | |
| Total increase / (decrease) in ordinary shares of | during the month (i.e. Total of A to E): | (1) Nil (2) N/A | |
| Total increase / (decrease) in preference share | s during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of s | shares during the month (i.e. Total of A to | E): N/A | |
| (These figures should be the same as the relev | vant figures under II above ("Movements i | n Issued Sha | re Capital").) |

| Remarks (if any): |
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| N/A |
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| Submitted by:TSANG Chiu Kwan |
| TOTAL CONTROL OF THE TWAIT |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| (|
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.