

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | |
|---|--|------------------------|---------------------|---------------------------------|--|--|--|--|
| Name of Issuer Sheng Ye Capital Limited ("the Company") 4 July 2018 | | | | | | | | |
| | I. Movements in Authorised Share Capital | | | | | | | |
| 1. Ordinary Shares (1) Stock code: 8469 | Descrip | tion : Ordinary | Shares | | | | | |
| ((', ', ', ', ', ', ', ', ', ', ', ', ', ' | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding | g month | 5,000,000,000 | 0.01 | 50,000,000 | | | | |
| Increase/(decrease) | - | Nil | | Nil | | | | |
| Balance at close of the mon | th _ | 5,000,000,000 | 0.01 | 50,000,000 | | | | |
| (2) Stock code : N/A | Descrip | tion : | | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of precedin | g month | | | | | | | |
| Increase/(decrease) | - | | | | | | | |
| Balance at close of the mon | th _ | | | | | | | |

| 2. Preference Shares | | | | |
|---------------------------------------|------------------|--------------------------------|---------------------|------------------------------------|
| Stock code : N/A | Descrip | tion : | | |
| | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | - | | _ | |
| Balance at close of the | e month _ | | _ | |
| 3. Other Classes of Sl | nares | | | |
| Stock code : N/A | Descrip | tion : | | |
| | | No. of other classes of shares | | Authorised share capital (HK\$) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | - | | _ | |
| Balance at close of the | e month _ | | | |
| Total authorised share (HK\$): | capital at the e | nd of the month | | 50,000,000 |
| | | | | |
| II. Movements in Issue | ed Share Capita | I | | |
| | No. of ordi | nary shares (2) | No of preferen | nce No. of other classes of shares |
| Balance at close of preceding month | 740,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |

N/A

N/A

N/A

Balance at close of

740,000,000

the month

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (19/6/2017) Ordinary Nil Nil Nil Nil Nil 11,620,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | e Issuer which | are to be Li | sted | | | |
|---|---------------------------------|--|----------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va at close o preceding month | of Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| iccuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| 1 | | | | |
| 3. | (/ / |) | | | | |
| <u>. </u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| icouphle (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | (, , | / | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | _ | | _ | _ | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | <u></u> | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | To | tal B. (Ordina | ary shares) | N/A | |
| | | 10 | | ice shares) | N/A | _ |
| | | | • | ther class) | N/A | _ |

| Convertibles (i.e. Convertible | into Shares of | the Issuer wh | ich are to be List | ed) | No. of new | No. of new |
|---|--------------------------------------|---------------|--------------------|------------------------------------|---|--|
| Class and description | Currency of amount outstanding | preceding | Converted | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)3. | |) | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (|) | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | Total C. (Ordina | | N/A | _ |
| | | | | ce shares) other class) | N/A N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other trian under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| L | <u> </u> | |
| | <u> </u> | |
| | _ | |
| shares (Note 1) | _ | |
| Silales (Note 1) | | - |
| 3. | | |
| J | | |
| | _ | |
| | _ | |
| | | |
| shares (Note 1) | | <u> </u> |
| | | |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements i | n Issued Share Capital | | | | |
|----|---|---------------------------|---|---------------------------------------|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Class of shares | | | |
| | | | Class of shares issuable (Note 1) | | - | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment (date : (dd/mm/yyyy) | / / |) | |
| | | | Low approval date. | 1 1 |) | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares _ | | - | |
| | | Stato | issuable (Note 1) | / / |) | |
| 2. | Open offer | At price : State currency | _ Issue and allotment ⁽ date : (dd/mm/yyyy) | , , | , | |
| | | | Low approvar date. | 1 1 |) | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | · · · · · · · · · · · · · · · · · · · | - | |
| | Diagina | At price : State currency | _ Issue and allotment (| 1 1 |) | |
| 3. | Placing | At price: currency | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | 1 1 |) | |
| | | | (dd/ffiff/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | - | |
| 4. | Bonus issue | | , | / / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | / / |) | |
| | | | | | N/A | N/A |
| 1 | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|---|-----|---|---|---|
| | | | Class of shares | | | | | |
| | | 0.1 | issuable (Note 1) | 1 | 1 1 | ١ | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | _ | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | N/A | N/A |
| | | | | | | | IV/A | |
| | | | Class of shares redeemed (Note 1) | _ | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | _ | | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | (· · · · · · · · · · · · · · · · · · · | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|--|---|-------|------|------|-------------------------|---|---|
| | | Class of shares | | | | | | |
| | | issuable (Note 1) | | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: | (| / | / |) | | |
| | | (dd/mm/yyyy) | | | | | N/A | N/A |
| | | Class of shares | _ | | | | | |
| 10 | Other At price : State | issuable (Note 1) | | | | | | |
| 10. | (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | 1 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | Total I | E. | (| | dinar | | |
| | | (Prefe | | | e sł | nares nares class |) <u>N/A</u> | - - - |
| | | | | | | | | |
| Тс | tal increase / (decrease) in ordinary shares duri | ng the month (i.e. Total o | of A | tc |) E) |): (1 |) | N/A |
| | | | | | | (2 | 2) | N/A |
| To | tal increase / (decrease) in preference shares d | luring the month (i.e. Tota | al o | of A | ۱ to | E): | | N/A |
| To E) | tal increase / (decrease) in other classes of sha | res during the month (i.e | e. To | ota | al o | f A to | | N/A |
| (T | hese figures should be the same as the relevan apital").) | t figures under II above | ("M | lov | em | ents | in Issued SI | |

| Remarks (if any): | |
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| | |
| | |
| Submitted by: Lo Wai Hung | |
| Title: Secretary_ | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.