

*Unless otherwise defined in this announcement, terms defined in the prospectus of Victory Securities (Holdings) Company Limited (the “Company”) dated 30 June 2018 (the “Prospectus”) shall have the same meaning when used in this announcement.*

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*This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of our Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

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*Prospective investors should note that the Sole Sponsor and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) are entitled to terminate the Underwriting Agreements by notice in writing to the Company upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Monday, 16 July 2018.*



勝利證券有限公司  
Victory Securities Co., Ltd.  
(香港聯合交易所參與者)  
(Participant of The Stock Exchange of HK Ltd.)

**Victory Securities (Holdings) Company Limited**  
**勝利證券(控股)有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON GEM**  
**OF THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**BY WAY OF SHARE OFFER**

**Number of Offer Shares : 50,000,000 Shares**

**Number of Placing Shares : 45,000,000 Shares**

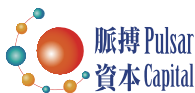
**Number of Public Offer Shares : 5,000,000 Shares**

**Final Offer Price : HK\$1.25 per Offer Share, excluding  
brokerage of 1.0%, SFC transaction levy  
of 0.0027% and Stock Exchange trading  
fee of 0.005%**

**Nominal value : HK\$0.01 per Share**

**Stock code : 8540**

**Sole Sponsor**



**Joint Global Coordinators**



**Joint Bookrunners and Joint Lead Managers**



**Co-Lead Managers**

