

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180504-I17108-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Victory Securities (Holdings) Company Limited 勝利證券(控股)有限公司

Stock code (ordinary shares): 8540

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 July 2018....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July 2018

Name of Sponsor(s): Pulsar Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors: Ms. Kou Kuen
Mr. Chiu Che Leung, Stephen
Mr. Chan Pui Chuen

Non-executive Director: Mr. Chan Ying Kit

Independent Non-Executive Directors: Mr. Leung Kwong Kin
Mr. Liu Chun Ning Wilfred
Dr. Yan Ka Shing

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity nature of interest	Number of Share	Approximate percentage of interest in our Company
Dr. TT Kou's Family Company Limited ("DTTKF")	Beneficial owner	150,000,000 (long position)	75%
Ms. Kou Kuen	Interest in a controlled corporation (Note 1)	150,000,000 (long position)	75%
Mr. Chan Ying Kit	Interest of spouse (Notes 1 and 2)	150,000,000 (long position)	75%

Note 1: DTTKF is owned by Ms. Kou Kuen, Ms. Kou Luen, Mr. Chan Ying Kit, Mr. Chiu Che Leung, Stephen, Mr. Ko Yuen Fai, Mr. Ko Yuen Kwan, Mr. Ko Yuen San, Mr. Ko Yuen Sing, Ms. Kwok Lo Ming, Ms. Meng Li, Mr. Sze Tung, Mr. Yeung Tak Kuen and Mr. Chan Pui Chuen in the proportion of approximately 66.63%, 10.50%, 6.71%, 2.00%, 1.89%, 3.78%, 0.94%, 0.94%, 3.31%, 1.35%, 0.60%, 1.30% and 0.05%, respectively. Accordingly, Ms. Kou is deemed to be interested in all Shares held by DTTKF under the SFO.

Note 2: Mr. Chan Ying Kit is the spouse of Ms. Kou Kuen. Under the SFO, Mr. Chan Ying Kit is deemed to be interested in the same number of Shares in which Ms. Kou Kuen is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

4th Floor, Harbour Place, 103 South Church Street, P.O. Box 10240, Grand Cayman KY1-1002, Cayman Islands

Head office and principal place of business:

Room 1101-3, 11th Floor, Yardley Commercial Building, 3 Connaught Road West, Hong Kong

Web-site address (if applicable):

www.victortysec.com.hk

Share registrar:

Principal share registrar and transfer office in the Cayman Islands: [Harneys Fiduciary \(Cayman\) Limited](#)
4th Floor, Harbour Place,
103 South Church Street,
P.O. Box 1024 Grand,
Cayman KY1-1002,
Cayman Islands

Hong Kong branch share registrar: [Tricor Investor Services Limited](#)
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

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Auditors: Ernst & Young
Certified Public Accountants
22/F., CITIC Tower,
1 Tim Mei Avenue,
Central, Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

A detailed description of the business activities of the Group is set out in the section “Business” in the Post Hearing Proof.

C. Ordinary sharesNumber of ordinary shares in issue: 200,000,000Par value of ordinary shares in issue: HK\$0.01 eachBoard lot size (in number of shares): 2,000Name of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ms. Kou Kuen_____
Mr. Chiu Che Leung, Stephen_____
Mr. Chan Pui Chuen_____
Mr. Chan Ying Kit_____
Mr. Leung Kwong Kin_____
Mr. Liu Chun Ning Wilfred_____
Dr. Yan Ka Shing**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*