SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, the following person will, immediately after completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Shares which may be issued upon the exercise of the [REDACTED] and any options which may be granted under the Share Option Scheme), have interests or short positions in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of its Subsidiaries.

			Percentage of
			interest in our
		Number of	Company
		Shares immediately	immediately after
		after completion of	completion of the
		the Capitalisation	Capitalisation
		Issue and the	Issue and the
Name of Shareholder	Nature of interest	[REDACTED] (1)	[REDACTED]
DTTKF	Beneficial owner	[REDACTED] (L)	[REDACTED]
Ms. Kou (2)	Interest in a controlled corporation	[REDACTED] (L)	[REDACTED]
Mr. Chan (2) and (3)	Interest of spouse	[REDACTED] (L)	[REDACTED]

Notes:

- (1) The letter "L" denotes the person's long position in the Shares.
- (2) DTTKF is owned by Ms. Kou, Ms. Kou Luen, Mr. Chan, Mr. Chiu, Mr. Ko Yuen Fai, Mr. Ko Yuen Kwan, Mr. Ko Yuen San, Mr. Ko Yuen Sing, Ms. Kwok Lo Ming, Ms. Meng Li, Mr. Sze Tung, Mr. Yeung Tak Kuen and Mr. Chan Pui Chuen in the proportion of approximately 66.63%, 10.50%, 6.71%, 2.00%, 1.89%, 3.78%, 0.94%, 0.94%, 3.31%, 1.35%, 0.60%, 1.30% and 0.05%, respectively. Accordingly, Ms. Kou is deemed to be interested in all Shares held by DTTKF under the SFO.
- (3) Mr. Chan is the spouse of Ms. Kou. Under the SFO, Mr. Chan is deemed to be interested in the same number of Shares in which Ms. Kou is interested.

Save as disclosed above, our Directors are not aware of any other persons who will, immediately following completion of the Capitalisation Issue and the [REDACTED] (without taking into account any Shares which may be issued upon exercise of the [REDACTED] and any options which may be granted under the Share Option Scheme, have interests or short positions in Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of its subsidiaries.