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**Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited**

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 8252)

POSITIVE PROFIT ALERT

This announcement is made by Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment of the unaudited management accounts of the Company for the six months ended 30 June 2018 and other information currently available, the Company is expected to record an increase of no less than 70% in profit attributable to the Shareholders for the six months ended 30 June 2018 as compared to that of the corresponding period last year as published in the Company’s 2017 interim report. The Board considers that such increase in profit was mainly due to the increase in interest income as a result of the deployment of net proceeds raised from the Company’s initial public offering for its business, and decrease in expenses of the Company in the absence of listing expenses.

As the Company is still in the course of preparing the financial results of the Company for the six months ended 30 June 2018, the information contained in this announcement is only a preliminary assessment by the Board based on the unaudited management accounts of the Company and other information currently available to the Company which has not been reviewed or audited by the auditors or the audit committee of the Company, and may be subject to further adjustments or amendments. Details of the financial information to be disclosed in the Company’s

interim results announcement for the six months ended 30 June 2018 shall prevail over the information contained in this announcement. Shareholders and potential investors are advised to pay attention to such results announcement of the Company, which is expected to be published in August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By order of the Board
**Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited**
Bo Wanlin
Chairman

Yangzhou, the PRC, 18 July 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Bo Wanlin, Ms. Bai Li and Ms. Zhou Yinqing; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zuo Yuchao and three independent non-executive Directors, namely Mr. Bao Zhenqiang, Mr. Wu Xiankun and Mr. Chan So Kuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.gltaihe.com).