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西安海天天實業股份有限公司  
**XI'AN HAITIANTIAN HOLDINGS CO., LTD.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8227)**

**NOTICE OF BOARD MEETING**

The board (the “**Board**”) of directors (the “**Directors**”) of Xi’an Haitiantian Holdings Co., Ltd.\* (the “**Company**”) hereby announces that a meeting of the Board will be held at Conference Room, Level 3, No.25 Shuoshi Road, Hi-tech Industrial Development Zone, Xi’an, Shaanxi Province, the People’s Republic of China (the “**PRC**”) on Friday, 3 August 2018 at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited consolidated interim results of the Company and its subsidiaries (the “**Group**”) for the 6 months ended 30 June 2018;
2. To consider and approve the draft announcement for the unaudited consolidated interim results of the Group for the 6 months ended 30 June 2018 to be published on the website of the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM**”) and the website of the Company;
3. To consider the payment of a dividend, if any;
4. To consider the closure of the register of members of the Company, if necessary; and
5. To transact any other business, if any.

By order of the Board  
**Xi’an Haitiantian Holdings Co., Ltd.\***  
**Chen Ji**  
*Chairman*

Xi’an, the PRC, 19 July 2018

*As at the date of this notice, the Board comprises Mr. Chen Ji (陳繼先生) and Mr. Xiao Bing (尚兵先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Dr. Lam Lee G. (林家禮博士) being independent non-executive Directors.*

*This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

*This notice will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.*

\* *for identification purpose only*