

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



西安海天天實業股份有限公司  
**XI'AN HAITIANTIAN HOLDINGS CO., LTD.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8227)**

**INSIDE INFORMATION –  
LETTER OF INTENT FROM BRI US LLC**

This announcement is made by Xi'an Haitiantian Holdings Co., Ltd.\* (the "**Company**") pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the "**GEM**") of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Company received a letter of intent (the "**Letter of Intent**") from BRI US LLC ("**BRI US LLC**") with intention to transfer BRI US LLC's exclusive right for acquisition of up to 80% outstanding capital stock of a US technology company (the "**US Technology Company**") to the Company. The consideration, means and terms of final agreement are still under negotiation and no binding agreement in relation to the Letter of Intent has been entered into as at the date of this announcement.

The acquisition of the US Technology Company could fully integrate the industrial chain, actively expand overseas markets and enhance market competitiveness of the Company in order to meet the business development needs of the Company and combine with rich operating experience of the Company in the mobile communications industry for many years.

**INFORMATION ON BRI US LLC AND US TECHNOLOGY COMPANY**

BRI US LLC was founded in Silicon Valley, California, United States and is a professional service organisation jointly managed by senior Chinese and American professional partners, integrating R&D, investment, incubation, industrial technology transfer, mergers and acquisitions, and listing services. BRI US LLC is to evaluate, explore and test a variety of emerging technologies, and to combine technology, capital and markets to maximise technology industrialisation and investment value through the keen observation of the market and rapid response capability.

US Technology Company has been engaged in the maintenance and inventory management of telecommunications equipment for more than 10 years, including mobile base station products. The mission of US Technology Company is to sell innovative telecommunications products and provide standard telecommunications infrastructure services to the mainstream market. US Technology Company is currently located in Silicon Valley, California, United States, to provide the most innovative mobile telecommunications and data products and services to the top three US telecommunication carriers.

**Further announcement will be made as and when appropriate by the Company in respect of the Letter of Intent. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Xi'an Haitiantian Holdings Co., Ltd.\***  
**Chen Ji**  
*Chairman*

Xi'an, the People's Republic of China, 23 July 2018

*As at the date of this announcement, the Board comprises Mr. Chen Ji (陳繼先生) and Mr. Xiao Bing (肖兵先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授) and Mr. Tu Jijun (涂繼軍先生) being independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.*

\* for identification purpose only