

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited (揚州市廣陵區泰和農村小額貸款股份有限公司)

Stock code (ordinary shares): 8252

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 July 2018.

A. General

Place of incorporation: People's Republic of China

Date of initial listing on GEM: 8 May 2017

Name of Sponsor(s): China Galaxy International Securities (Hong Kong) Co., Limited

Names of directors: **Executive Directors**

(please distinguish the status of the directors Mr. Bo Wanlin (柏萬林)

- Executive, Non-Executive or Independent Ms. Bai Li (柏莉)

Non-Executive)

Ms. Zhou Yinqing (周吟青)

Non-executive Directors

Mr. Bo Nianbin (柏年斌)

Mr. Zuo Yuchao (左玉潮)

Independent non-executive Directors

Mr. Bao Zhenqiang (包振強)

Mr. Wu Xiankun (吳賢坤)

Mr. Chan So Kuen (陳素權)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Shareholders	Nature of interest	Number of shares held	Approximate shareholding percentage in the relevant class of shares (Note 1)	Approximate percentage of shareholding in the total issued share capital of the Company (Note 2)
Jiangsu Botai Group Co., Ltd. ⁽⁴⁾ ("Botai Group")	Beneficial owner	240,200,000 Domestic Shares	53.38%	40.03%
	Interest in controlled corporation (Note 2)	189,900,000 Domestic Shares	42.20%	31.65%
Mr. Bo Wanlin	Interest in controlled corporation (Note 2)	430,100,000 Domestic Shares	95.58%	71.68%
Ms. Wang Zhengru	Family interest of spouse (Note 3)	430,100,000 Domestic Shares	95.58%	71.68%
Jiangsu Liantai Fashion Shopping Mall Real Estate Co., Ltd. ⁽⁴⁾ ("Liantai Guangchang")	Beneficial owner	189,900,000 Domestic Shares	42.20%	31.65%
Mr. Suen Cho Hung, Paul	Beneficial owner	23,646,000 H Shares	15.76%	3.94%
Mr. Lai Ming Wai	Beneficial owner	8,458,000 H Shares	5.64%	1.41%

Notes:

1. The calculation is based on the percentage of shareholding in the domestic shares/H shares.
2. The calculation is based on the total number of 600,000,000 shares in issue after the listing.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

As at the date of this company information sheet, Liantai Guangchang is held as to approximately 48.67% by Botai Group, approximately 26.33% by Mr. Bo Wanlin, approximately 20.00% by Mr. Bo Nianbin and approximately 5.00% by Ms. Bai Li. Botai Group controls more than one-third of the voting rights of Liantai Guangchang and are deemed to be interested in its interest in the Company by virtue of the Securities and Futures Ordinance (the "SFO").

As at the date of this company information sheet, Botai Group is held as to approximately 33.33% by Mr. Bo Wanlin, approximately 25.01% by Mr. Bo Nianbin, approximately 25.01% by Ms. Bai Li and approximately 16.67% by Ms. Wang Zhengru (spouse of Mr. Bo Wanlin). Mr. Bo Wanlin and his spouse control more than one-third of the voting rights of Botai Group and are deemed to be interested in its interest in the Company by virtue of the SFO.

3. Ms Wang Zhengru, the spouse of Mr. Bo Wanlin, is deemed to be interested in Mr. Bo Wanlin's interest in the Company by virtue of the SFO.
4. On 12 December 2017, Botai Group and Liantai Guangchang, the controlling shareholders of the Company, pledged 45,000,000 and 35,000,000 domestic shares in favour of an independent commercial bank as securities for bank facilities in the amount of RMB40,000,000 and RMB30,000,000 respectively. As at the date of this company information sheet, Botai Group controls more than one-third of the voting rights of Liantai Guangchang and is deemed to be interested in its interest in the Company by virtue of the SFO, and Mr. Bo Wanlin and his spouse Ms. Wang Zhengru, control more than one-third of the voting rights of Botai Group and are deemed to be interested in its interest in Liantai Guangchang and the Company by virtue of the SFO, so Mr. Bo Wanlin and Ms. Wang Zhengru are deemed to be interested in 45,000,000 and 35,000,000 domestic shares which Botai Group and Liantai Guangchang were deemed to have a security interest. Details are set out in the announcement dated 12 December 2017.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Beizhou Road, Lidian Town, Guangling District, Yangzhou City, Jiangsu Province, the People's Republic of China

Head office and principal place of business: Head office: Beizhou Road, Lidian Town, Guangling District, Yangzhou City, Jiangsu Province, the People's Republic of China

Principal place of business: 40th Floor, Sunlight Tower, No. 248 Queen's Road East, Wanchai, Hong Kong

Web-site address (if applicable): www.gltaihe.com

Share registrar: *H Share Registrar*
Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: **Ernst & Young** (Certified public accountant)
22/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are engaged in offering micro and small loan services to SMEs, microenterprises and individual proprietors in Yangzhou City.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

C. Ordinary shares

Number of ordinary shares in issue: 450,000,000 Domestic Shares
150,000,000 H Shares

Par value of ordinary shares in issue: RMB1.00

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

Mr. Bo Wanlin
Executive Director

Ms. Bai Li
Executive Director

Ms. Zhou Yinqing
Executive Director

Mr. Bo Nianbin
Non-executive Director

Mr. Zuo Yuchao
Non-executive Director

Mr. Bao Zhenqiang
Independent Non-executive Director

Mr. Wu Xiankun
Independent Non-executive Director

Mr. Chan So Kuen
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*