

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mn	n/yyyy):	31 July 2018		
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	MERDEK	A FINAN	CIAL SERVICES (GROUP LIMIT	ED
Date Submitted	1 August 2018				
I. Movements in A	Authorised S	hare Capit	al		
1. Ordinary Shares	S				
(1) Stock code:	8163	Descrip	tion:	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	f preceding 1	month	200,000,000,000	0.001	200,000,000.00
Increase/(decrease	:)		Nil	Nil	Nil
Balance at close of	f the month		200,000,000,000	0.001	200,000,000.00
(2) Stock code :		Descrip	tion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding 1	month			
Increase/(decrease	:)				
Balance at close of	f the month				

Stock code :	Description:				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	month				
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code :	Description :				
		D 1			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	classes of shares	(State			
Balance at close of preceding 1 Increase/(decrease)	classes of shares	(State	capital		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	2,040,094,152	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	2,040,094,152	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by Shareholders during AGM (03/05/2012) Ordinary Shares 0 0 0 360,244 (Note a) (Note 1) Note a: Exercise price: HK\$3.60 per share; exercise period: 30/05/2012- 29/05/2022. 2. Share option scheme adopted by Shareholders during AGM (03/05/2012)Ordinary Shares 30,611 (*Note b*) (Note 1) Note b: Exercise price: HK\$2.13 per share; exercise period: 17/01/2013- 16/01/2023. 3. Share option scheme adopted by Shareholders during AGM (03/05/2012)0 0 0 233,000,000 (*Note c*) (Note 1) Note c: Exercise price: HK\$0.147 per share; exercise period: 19/08/2015 - 18/08/2025. Total A. (Ordinary shares) (Preference shares) _____ N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Iss	suer which are to be Listed (Not A	pplicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	,				
	•				
Stock code (if listed) Class of shares					
issuable (Note 1)	_				
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
<u> </u>	•				
	· 				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
Stock gode (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordir	nary shares)	N/A	
			ence shares)	N/A	
		(0	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed /Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u>—</u>					
(3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2020) issued on 12/08/2008	HK\$	124,068,000.00	0	124,068,000.00	0	1,305,978,947
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares	,				
Subscription price	HK\$0.095 per sha					
EGM approval date	THEO.099 per she					
(if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2. Convertible Bonds						
(3-year zero coupon	_					
convertible bonds due 2018)	_					
issued on 21/04/2015	HK\$	40,000,000.00	0	40,000,000.00	0	173,913,043
Stock code (if listed)		10,000,000		10,000,000		
Class of shares						
issuable (Note 1)	Ordinary shares	s				
Subscription price	HK\$0.23 per sha					
EGM approval date	_	_				
(if applicable)	(01/04/0015)					
(dd/mm/yyyy)	(01/04/2015)					
3.						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
··						
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		0	_
				ence shares)	N/A	_
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Schemes) (Not Applicable)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
	27/1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Ordinary Class of shares issuable (*Note 1*) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (Note 1) (/ / price: HK\$ Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (*Note 1*) (/ /) price: HK\$ Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

			1 Of Ivialli Do	ard and OEM listed	
				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue				the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					INII
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)			
		AGM approval date: (dd/mm/yyyy)			
		(dd/illil/yyyy)		Nil	Nil
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI'I	NT'I
				Nil	<u>Nil</u>
		Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	277	3.7'1
				Nil	Nil

For Main Board and GEM listed issuers

				TOI Main		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					_	the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil_
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Ordinary s reference s (Other	shares	s) N/A	
To	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total of A to	o E):		(1))
						(2) N/	'A
To	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A	A to E):		N/	A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/	'A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.