

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
	eng Xin China Holdings L August 2018	imited	
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>8046</u> I	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> I	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

31/07/2018

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descri	No. of other	(State	capital

currency):

HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
_	(1) (2)		shares	of shares
Balance at close of preceding month	8,304,538,010	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	8,304,538,010	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
 option scheme
 including EGM

No. of new shares of issuer issued during issuer which may be issued pursuant thereto

as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (30/12/2011) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer whic	h are to	be Listed					
Description of warrants	Currency of nominal	clo	ose of	during	the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value	preced	ing month	mont	<u>n</u>	month		
1. IV/A								
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				- - -				
(if applicable)								
(dd/mm/yyyy)	( /	′ /	)	_				
2. N/A								
( / / )								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(	/ /	)					
3. N/A								
( / / )							_	
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
	(	/ /	)					
4. N/A								
-								
( / / )	-							
C(++1-++1-('C1'+++1)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(	/ /	)					
				Total B.	(Ord	linary shares)	Nil	
				- Jun 15.		erence shares)	N/A	-
						(Other class)		-
						_		

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	the month		
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A		_				
	<u> </u>					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
T. 17/11						
Charle and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O.1	inamy aharras)	N;1	
			Total C. (Ord (Prefer		Nil N/A	
					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
10/14		
( / / )		
shares (Note 1)		
2. N/A		
2. IVA		
( / / ) shares (Note 1)		
Shares (Note 1)		
3. N/A		
-		
shares (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1772	

Otl	her Movements in Issu	ied Share C	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	N/A	_		
			G	(Note 1)	(	`		
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								

	Two of Lowe				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		NI/A			month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency —	Issue and allotment  date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			NY/4			
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares issuable N/A (Note 1)  9. Capital Issue and allotment ( / / ) EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  10. Other (Please specify) At price: State Issue and allotment ( / / ) (Mote 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) NiA (Other class) N/A (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Type of issue	27/1			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Class of shares issuable			-		
Class of shares issuable N/A (Note 1)  10. Other (Please specify) At price: State State Currency Issue and allotment ( / / ) (Add: (dd/mm/yyyy))  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A			)		
10. Other (Please specify) At price: State (Please specify) State (Incomplete the currency) Issue and allotment (Incomplete the currency) (Incomplete the currency) EGM approval date: (Incomplete the currency) (Incomplete the c		EGIVI approvar date.	)		
10. Other (Please specify) At price: State (Please specify) State (Incomplete the currency) Issue and allotment (Incomplete the currency) (Incomplete the currency) EGM approval date: (Incomplete the currency) (Incomplete the c					
(Please specify)  At price: currency  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A			-		
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A	10. Other (Please specify) At price: State currency	100 de dire directifica	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A		2011 approvar date.	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A		Total E (Onlineau de		N:I	
(2) N/A		(Preference sha	ares)	N/A	
(2) N/A					
	Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	Total increase / (decrease) in other classes of shar	res during the month (i.e. Total of A to E):		N/A	

Remarks (if an	y):
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Submitted by:	Mr. Tse Kam Fai
Title:	Company Secretary
(Direct	tor, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.