

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 31/07/2018 | | |
|---|----------|--------------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | aring Limited | | |
| Name of Issuer | | Securities (Holdings) mpany'') | Company Lin | nited |
| Date Submitted | 3 August | 2018 | | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8540</u> | Descri | otion: | Ordinary | Shares |
| Balance upon listing on 16 July 2018 (See Remarks) | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| | | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the mor | th | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : N/A | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mor | th | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|------------|
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en (HK\$): | nd of the month | | 20,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | |
|---------------------------------------|------------------------|-----|------------------|-------------------|--|
| | (1) (2) | | shares | classes of shares | |
| Balance upon listing on 16 July 2018 | | | | | |
| (See Remarks) | 200,000,000 N/A | | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 200,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| ١ | | | | |
| 2. N/A | (/ / |) | | | | |
| 2114/1 | | | | | | |
| | | | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | (/ / | , | | | | |
| | | | | | | |
| | | | | <u> </u> | | _ |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| icauchla (Nata 1) | | | | | | |
| Cubaccintian noise | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (/ / | , | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | s. (Ordina | ary shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | |
| | | | (C | ther class) | N/A | |

| Con | vertibles (i.e. Convertible | into Shares | of th | e Issuer which | ch are to be Liste | ed) | No of | No of |
|---------------|---|-------------------------------|-------|------------------------------------|----------------------------------|------------------------------------|--|---|
| | ss and description | Currency amoun outstand | t | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | N/A | <u></u> | | | | | | |
| | | | | | | | | |
| | | _ | | | | | | |
| | Stock code (if listed) | | | | | | | |
| | Class of shares issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / | ١ | | | | | |
| 2. | | (/ / |) | | | | | |
| - | | | | | | | | |
| | | _ | | | | | | |
| | Stock code (if listed) | | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | | |
| | issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date (if applicable) | | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | N/A | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) | _ | | | | | | |
| | Class of shares issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | N/A | | | | | | | |
| | | <u>—</u> | | | | | | |
| | | _ | | | | | | |
| | Stock code (if listed) | | | | | | | - |
| | Class of shares | | | | | | | |
| | issuable (Note 1) Subscription price | | | | | | | |
| | EGM approval date | | | | | | | |
| | (if applicable) | , , , | , | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | Total C. (Ordina | ary charac) | N/A | |
| | | | | | | ce shares) | N/A | _ |
| | | | | | | ther class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 0. 1//4 | | |
| 2. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2 N/A | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | - |
| (Other class) | N/A | = |
| (Outlot oldss) | 11/12 | - |

| Sha iss issue Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State | of new ares of ssuer ssued ring the nonth irsuant nereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| Class of shares issuable (Note 1) 1. Rights issue At price: State currency———————————————————————————————————— | N/A | |
| issuable (Note 1) 1. Rights issue At price: State currency—— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 2. Open offer At price: State currency—— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) | N/A | |
| Class of shares Cld/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares Class and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ / /) EGM approval date: (/ / /) | N/A | |
| Class of shares 2. Open offer At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) Class of shares date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | N/A | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | N/A | |
| issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | |
| issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | |
| 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | |
| Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | |
| issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | |
| issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | N/A | N/A |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | |
| EGM approval date: (/ /) | | |
| 2011 approval dato. | | |
| (dd/mm/yyyy) | | |
| _ | N/A | N/A |
| Class of shares issuable (Note 1) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| EGM approval date: (/ /) | | |
| (dd/mm/yyyy) | | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|---|-------|---|---|---|
| | 71 | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| | Class of shares | | |
| | issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | N/A | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinar shares (Preference shares (Other class | N/A N/A | - |
| | | | |
| Total increase / (decrease) in ordinary sha | ares during the month (i.e. Total of A to E): (1 | 1) | Nil |
| | (2 | 2) | Nil |
| Total increase / (decrease) in preference s | shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classe E): | s of shares during the month (i.e. Total of A to | | N/A |
| | relevant figures under II above ("Movements | in Issued Si | |

| Remarks (if any): |
|---|
| The ordinary shares in the capital of the Company were listed on the GEM of The Stock Exchange of |
| Hong Kong Limited on 16 July 2018. |
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| |
| Submitted by: Vey Vyen |
| Submitted by: Kou Kuen |
| Title: Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.