

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xi'an Haitiantian Holdings Co., Ltd. |
|----------------|--------------------------------------|
| Date Submitted | 03/08/2018                           |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    | 1. Ordinary Shares     |                    |   |  |  |  |  |
|---------------------------------------|------------------------|--------------------|---|--|--|--|--|
| (1) Stock code : <u>08227</u> Descrip | tion : <u>Domestic</u> | shares             |   |  |  |  |  |
|                                       | No. of ordinary shares | Par value<br>(RMB) | Authorised share<br>capital<br>( <i>RMB</i> ) |  |  |  |  |
| Balance at close of preceding month   | 885,294,118            | 0.10               | 88,529,411.80                                 |  |  |  |  |
| Increase/(decrease)                   |                        |                    | <u> </u>                                      |  |  |  |  |
| Balance at close of the month         | 885,294,118            | 0.10               | 88,529,411.80                                 |  |  |  |  |
| (2) Stock code : <u>08227</u> Descrip | tion : <u>H shares</u> |                    |   |  |  |  |  |
|                                       | No. of ordinary shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB)          |  |  |  |  |
| Balance at close of preceding month   | 645,764,706            | 0.10               | 64,576,470.60                                 |  |  |  |  |
| Increase/(decrease)                   | <u> </u>               |                    | <u> </u>                                      |  |  |  |  |
| Balance at close of the month         | 645,764,706            | 0.10               | 64,576,470.60                                 |  |  |  |  |

| 2. Preference Shares                |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code :Descr                   | iption :                 |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :Descrip                 | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*RMB*) : 153,105,882.40

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares  | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 885,294,118   | 645,764,706 |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | <u> </u>      |             |                  |                      |  |  |
| Balance at close of the month            | 885,294,118   | 645,764,706 |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the   | Issuer)      |              |                      |                          |
|------------------------|--------------|------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                  |              |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                  |              |              | issuer issued during | issuer which may be      |
| including EGM          |              |                  |              |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri    | ng the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |              |                  | 0            |              | -                    |                          |
| class of shares        |              |                  |              |              |                      |                          |
| issuable               | Granted      | Exercised        | Cancelled    | Lapsed       |                      |                          |
| 1.                     |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
| ( / / )                |              |                  |              |              |                      |                          |
| shares                 |              |                  |              |              |                      |                          |
| (Note 1)               |              |                  |              |              |                      |                          |
| (11010-17)             |              |                  |              |              |                      |                          |
| 2                      |              |                  |              |              |                      |                          |
| <u></u>                |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
| shares                 |              |                  |              |              |                      |                          |
| (Note 1)               |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
| 3.                     |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |
| shares                 |              |                  |              |              |                      |                          |
| (Note 1)               |              |                  |              |              |                      |                          |
| (11010-1)              |              | Тс               | tal A (Ordin | ary chares)  |                      |                          |
|                        |              | П                | (Drafara     | nce shares)  |                      |                          |
|                        |              |                  |              | ther aloga)  |                      |                          |
| <b>T</b> 10 1 1 1      |              |                  |              | Other class) |                      |                          |
| Total funds raised dur |              | from exercise of | t            |              |                      |                          |
| options (State currenc | (y)          |                  |              |              |                      |                          |
|                        |              |                  |              |              |                      |                          |

| Warrants to Issue Shares of the I | Issuer which are to be Listed |
|-----------------------------------|-------------------------------|
|-----------------------------------|-------------------------------|

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month  | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|----------------------------------|--|--|--|
| 1.   | -  |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price             |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2.   | ( / / )  |                                  |  |  |  |
|  | -<br>-   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date | ·  · · |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>3</u> .  | ( / / )  |                                  |  |  |  |
| ( / / )  |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |  |                                  |  |  |  |
| Subscription price   |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )  |                                  |  |  |  |
|  |  |                                  |  |  |  |
| Class of shares  |  |                                  |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price  |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )  |                                  |  |  |  |
|  | Total  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  | _  |

| Convertibles (i.e. Convertible i  | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      | ·  |                                  |                                    |  |  |
| EGM approval date (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))2.   | ( / / )                              |  |                                  |                                    |  |  |
| 2.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3</u> .                            | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price  |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 4.  |                                      |  |                                  |                                    |  |  |
|   | <u> </u>                             |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      | ,  | Total C. (Ordin<br>Prefere       | nary shares)                       |  | <u>.</u>   |
|   |                                      |  | ((                               | Other class)                       |  |  |

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| 1  |   |  |
| ( / / )<br>shares (Note 1)   |   |  |
| 2.   |   |  |
|  | •   |  |
| shares (Note 1)  |   |  |
| 3  |   |  |
|  |   |  |
| ( / / )<br>shares (Note 1)   |   |  |
|  |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)  |   |  |
| (Other class)  |   |  |
|  |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | ssued Share Capital          |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|---|-------|---|--|---|
| 1. | Rights issue  | At price : State             | Class of shares issuable<br>( <i>Note 1</i> )<br>- Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   |  |   |
| 2. | Open offer    | At price : State<br>currency | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / |   |  |   |
| 3. | Placing       | At price : State<br>currency | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / | , |  |   |
| 4. | Bonus issue   |                              | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / | ) |  |   |

|    | Type of Issue                                 |   |     |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|-----|---|---|--|---|
|    |   | Class of shares issuable                      |     |   |   |  |   |
| ~  | Sprin dividend At price State                 | ( <i>Note 1</i> )<br>Issue and allotment      |     |   |   |  |   |
| 5. | Scrip dividend At price : State<br>currency   | date : (dd/mm/yyyy)                           | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / | ) |  |   |
|    |   |   |     |   |   |  |   |
|    |   | Class of shares repurchased ( <i>Note 1</i> ) |     |   |   |  |   |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)           | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / | ) |  |   |
|    |   |   |     |   |   |  |   |
|    |   | Class of shares redeemed ( <i>Note 1</i> )    |     |   |   |  |   |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)             | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / | ) |  |   |
|    |   |   |     |   |   |  |   |
|    |   | Class of shares issuable ( <i>Note 1</i> )    |     |   |   |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)            | ( / | / | ) |  |   |
|    |   |   |     |   |   |  |   |
| L  |   |   |     |   |   |  |   |

|     | Type of Issue  |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|--|--|--|--|---|
|     |  |  | Class of shares issua (Note 1)             | ble  |  |   |
| 9.  | Capital reorganisation                                       |  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |  |  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |   |
|     |  |  |  |  |  |   |
| 10. | Issue of new<br>domestic shares<br>under specific<br>mandate | At price : State<br>0.21 currency <u>RMB</u> | Class of shares issua (Note 1)             | ble<br><u>Ordinary</u>                                 |  | 200,000,000   |
|     |  |  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |  |  | EGM approval date:<br>(dd/mm/yyyy)         | (19/03/2018)   |  |   |
|     |  |  | Class of shares issua                      |  |  | 25 000 000  |
| 11. | Issue of new<br>H shares under<br>general mandate            | At price : State<br>3.38 currency <u>HKD</u> | (Note 1)                                   | <u>Ordinary</u>  |  | 35,000,000  |
|     |  |  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |  |  | AGM approval date:<br>(dd/mm/yyyy)         | (30/06/2017)   |  |   |
|     |  |  | Total E.                                   | (Ordinary share:<br>(Preference share:<br>(Other class | s)   | · · · · · · · · · · · · · · · · · · ·   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |  |  |  |  |
|--|-----|--|--|--|--|
|  | (2) |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |  |  |  |

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Remarks (if any):

Submitted by: Lun Ka Chun

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.