HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingsley Edugroup Limited
Date Submitted	07/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8105</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000
(2) Stock code :Descrip	ion :		
(2) Stock code :Descrip	ntion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)
	No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$10,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)		
Particulars of share option scheme including EGM	N	Movement duri	ng the month		thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Croated	Exercised	Canadiad	Langed	the month
<u>1.</u>	Granted	Exercised	Cancelled	Lapsed	
(/ /) shares (Note 1)					
2					
(/ /) shares (Note 1)					
<u>3.</u>					
(/ /) shares					
(Note 1)		Tota	(Preferenc	ry shares) ce shares) ther class)	
Total funds raised d of options (State cu		nth from exerci			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,					
				·		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.		/				
(/ /) Stock code (if listed)						
Class of shares						
0 1 1 1 1 1 1 1 1 1 1						
Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	B. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	, , , , 、					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any othe	r Agreements or	Arrangements	to Issue	Shares	of the	Issuer	which	are to	be Listed,	including
Options (other than unde	r Share Option	Scheme	s)						_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	ner Movements i	n Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares						
	0 "	Atoriaa State	issuable (Note 1) Issue and allotment	(/	/)		
2.	Open offer	At price : Currency	date : (dd/mm/yyyy)						
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
3.	Placing	At price : State		(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			<pre></pre>						
			Class of shares issuable (Note 1)						
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
_									

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
	(dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by:CHEE SOCK KION
Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.