

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/7/2018		
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer China Wa	an Tong Yuan (Hold	dings) Limited	("the Company")
Date Submitted 6 August	2018		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>8199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : N/A Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the en (US\$):	nd of the month		30,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement dui	ring the month		pursuant thereto	thereto as at close
approval date					<del>-</del>	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
-						
Ordinary shares						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordina	ary shares)	N/A	
			(Preferer	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised d	uring the mor	nth from evero	•			
of options (State cui		ini ilolli exelc	N/A			
or options (otate out	101109)		14//1			

Warrants to Issue Shares of the	: Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
. ,,,,,	( / /	)	·			
2. N/A						
1						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)				
( / / ) Stock code (if listed)						-
Class of shares issuable (Note 1)						
EGM approval date (if applicable)		)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A		=
			()			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
-						
Stock code (if listed)						
Class of shares		<del></del> ,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)	<del></del>		<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price		<del></del> ,				
EGM approval date						
(if applicable)						
,	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del> ,	Total C. (Ordina	ary shares) N/A	١	_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)	-	
States (Note 1)		<u> </u>
2. N/A		
	-	
shares (Note 1)		<u> </u>
3. N/A		
	]	
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(54151 51255)		•

	her Movements  Type of Issue		J Gapital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			currency	Class of shares					
			_	 issuable (Note 1)					
				Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares repurchased (Note 1)					
				, , ,					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
				issuable (Note 1)					
8.	Consideration issue	At price :	State — currency	 Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)		
								N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	NI/A	NI/A
			N/A	<u>N/A</u>
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N</u> /A	N/A
		Total E. (Ordina		
		share (Preference share	es) N/A	-
		(Other class		- -
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
Тс	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	o N/A	
	<sub>l</sub> . These figures should be the same as the relevan apital").)	nt figures under II above ("Movement	s in Issued Si	hare

Remarks (if any):
Submitted by: Lam Koon Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.