

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CMON Limited (the "Company")

Stock code (ordinary shares): 8278

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 August 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 December 2016

Name of Sponsor(s): China Galaxy International Securities (Hong Kong) Co., Limited

Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Board of Directors	English names	Chinese names
Executive Directors	Ng Chern Ann	黃成安	
	David Doust	建邦	
	Koh Zheng Kai	許政開	
Non-Executive Director	Frederick Chua Oon Kian	蔡穩健	
Independent Non-Executive Directors	Chong Pheng	鍾平	
	Tan Lip-Keat	--	
	Seow Chow Loong Iain	蕭兆隆	

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares and underlying shares	Percentage of shareholding (Note 1)
	David Doust (Note 2)	901,248,078	49.90%
	Dakkon Holdings Limited (Note 2)	901,248,078	49.90%
	Ng Chern Ann (Note 3)	901,248,078	49.90%
	Cangsome Limited (Note 3)	901,248,078	49.90%
	Frederick Chua Oon Kian (Note 4)	328,249,232	18.18%
	Quantum Asset Management Pte. Ltd. (Note 4)	322,669,232	17.87%
	Magic Carpet Pre-IPO Fund (Note 4)	322,669,232	17.87%

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Notes:

1. The percentage of shareholding is calculated based on the total number of shares in issue as at the date hereof, i.e. 1,806,000,000 shares.
2. The entire issued share capital of Dakkon Holdings Limited ("**DD SPV**") is wholly-owned by Mr. David Doust. DD SPV is beneficially interested in 261,074,424 shares whereas Mr. David Doust is beneficially interested in 15,500,000 share options. Pursuant to the acting-in-concert arrangement, Mr. David Doust and Mr. Ng Chern Ann are deemed to be interested in the shares held by DD SPV and Cangsome Limited ("**CA SPV**").
3. The entire issued share capital of CA SPV is wholly-owned by Mr. Ng Chern Ann. CA SPV is beneficially interested in 609,173,654 shares whereas Mr. Ng Chern Ann is beneficially interested in 15,500,000 share options. Pursuant to the acting-in-concert arrangement, Mr. Ng Chern Ann and Mr. David Doust are deemed to be interested in the shares held by CA SPV and DD SPV.
4. Magic Carpet Pre-IPO Fund is a private equity investment fund managed by Quantum Asset Management Pte. Ltd. ("**Quantum Asset**") on a discretionary basis. Quantum Asset holds the only issued ordinary share of Magic Carpet Pre-IPO Fund and the preference shares in the capital of Magic Carpet Pre-IPO Fund are held by investors. Mr. Frederick Chua Oon Kian beneficially owns approximately 99.99% of the issued share capital of Quantum Asset and is therefore deemed to be interested in the shares held by Quantum Asset. In addition, Mr. Frederick Chua Oon Kian has an interest in 5,580,000 share options.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Offices of Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business: 201 Henderson Road #07/08-01, Apex @ Henderson, Singapore 159545

Web-site address (if applicable): <http://cmon.com>

Share registrar: [Principal share registrar and transfer office in Cayman Islands
Conyers Trust Company \(Cayman\) Limited](#)
[Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited](#)

Auditors: PricewaterhouseCoopers

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is a hobby games publisher specialising in developing and publishing mainly tabletop games (including board games and miniature war games), and has started developing and launching mobile games since 2015. The Company sells its tabletop games mainly through Kickstarter and to wholesalers. It also sells directly to end-users through its own online store and at game conventions.

C. Ordinary shares

Number of ordinary shares in issue: 1,806,000,000

Par value of ordinary shares in issue: HK\$0.00005

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

The Company granted a total of 74,620,000 share options to subscribe for a total of 74,620,000 ordinary shares in the Company on 13 August 2018, details of which were disclosed in the announcement of the Company dated 13 August 2018. As at the date hereof, all these share options are outstanding.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ng Chern Ann

David Doust

Koh Zheng Kai

Frederick Chua Oon Kian

Chong Pheng

Tan Lip-Keat

Seow Chow Loong Iain

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*