

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: TOMO Holdings Limited

Stock code (ordinary shares): 8463

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 August 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July 2017

Name of Sponsor(s): Fortune Financial Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
Mr. Siew Yew Khuen
Ms. Lee Lai Fong
Mr. Siew Yew Wai
Mr. Zha Jianping

Independent non-executive directors:
Mr. Gary Chan Ka Leung
Mr. Clarence Tan Kum Wah
Mr. Lim Cher Hong
Mr. Au Ki Lun

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholders

No. of shares

Percentage of shareholding

Mr. David Siew (Note 1)	230,000,000	51.11%
Ms. Lee	230,000,000	51.11%
TOMO Ventures Limited ("TOMO Ventures")	230,000,000	51.11%
China Ocean Fishing Holdings Limited ("China Ocean") (Note 2)	30,000,000	6.67%
Golden Thai Marine Products Group Limited ("Golden Thai")	30,000,000	6.67%

Notes:

1. The entire issued share capital of TOMO Ventures is legally and beneficially owned as to 51% by Ms. Lee and as to 49% by Mr. David Siew. Accordingly, Ms. Lee and Mr. David Siew are deemed to be interested in 230,000,000 Shares held by TOMO Ventures by virtue of the SFO. Ms. Lee and Mr. David Siew are spouses and are therefore deemed to be interested in all the Shares they are respectively interested in (by him/herself or through TOMO Ventures) pursuant to the SFO.
2. The entire issued share capital of Golden Thai is legally and beneficially owned by China Ocean. Accordingly, China Ocean is deemed to be interested in 30,000,000 Shares held by Golden Thai by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business:

Head office:
Block 3018, Bedok North Street 5
#02-08 Eastlink, Singapore 486132

Principal place of business:
57/F., The Center, 99 Queen's Road Central, Hong Kong

Web-site address (if applicable):

www.thetomogroup.com

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Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman
KY1-1111, Cayman Islands

Hong Kong branch share registrar and transfer:
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: PricewaterhouseCoopers
Certified Public Accountants
22nd Floor, Prince's Building, Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principally engaged in the passenger vehicle leather upholstery business and electronic accessories business in Singapore.

C. Ordinary shares

Number of ordinary shares in issue: 450,000,000
Par value of ordinary shares in issue: HK\$0.01 each share
Board lot size (in number of shares): 4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A
Board lot size: N/A
Expiry date: N/A
Exercise price: N/A
Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)
No. of warrants outstanding: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Siew Yew Khuen
Director

Lee Lai Fong
Director

Siew Yew Wai
Director

Zha Jianping
Director

Gary Chan Ka Leung
Director

Clarence Tan Kum Wah
Director

Lim Cher Hong
Director

Au Ki Lun
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*