EGGRICULTURE FOODS LTD.

永續農業發展有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares **Number of Public Offer Shares**

125,000,000 Shares 12,500,000 Shares (subject to reallocation)

112,500,000 Shares (subject to reallocation)
Not more than HK\$0.50 per Offer Share and expected to be not less than
HK\$0.40 per Offer Share, plus brokerage of 1%, SFC transaction levy of **Number of Placing Shares** Offer Price

 $0.0027\,\%$ and Stock Exchange trading fee of $0.005\,\%$ (payable in full on

application in Hong Kong dollars and subject to refund) HK\$0.01 per Share

Nominal value Stock Code 8609

股份發售

發售股份數目 125,000,000股股份

面值

股份代號

公開發售股份數目 12,500,000股股份(可予重新分配) 配售股份數目

112,500,000股股份(可予重新分配) 不多於每股發售股份0.50港元且預期不少於每股發售股份0.40港元,另加1%經紀佣金、

0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足,可予退還) 每股股份0.01港元 8609

Application Form 申請表格

Please read carefully the prospectus of Eggriculture Foods Ltd. (the "Company") dated 23 August 2018 (the "Prospectus") (in particular, the section on "How to Apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Stock Exchange, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. No public offering of the Public Offer Shares will be made in the United States.

This Application Form is not for publication, distribution or release and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application is unauthorised.

Eggriculture Foods Ltd. Eggnculture Foods Ltd.
Central China International Capital Limited
China Industrial Securities International Capital Limited
The Public Offer Underwriters 在填寫本申請表格前,請仔細閱讀永續農業發展有限公司(「本公司」)日期為二零一八年八月二十三 日的招股章程(「招股章程」)(尤其是招股章程[如何申請公開發售股份」一節)及本申請表格背面的指 引。除另有界定者外,本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港 結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就 因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格副本各一份、招股章程及招股章程附錄六[送呈公司註冊處處 長文件]一段所述的其他文件副本,已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的 規定,送呈香港公司註冊處處長營記。聯交所。香港證券及期貨事務監察委員會(「證監會」)和香港 公司註冊處處長對任何此等文件的內容概不負責。

關下敬請留意本申請表格「個人資料」一段,當中載有本公司及其香港股份過戶登記分處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

本申請表格或招股章程所載資料概不構成要約出售或游說要約期實任何公開發售股份 出有關要約、游說或出售即驅遠法的司法權區內,概不得出售任何公開發售股份。本 股章程不得於美國境內直接或間接派發,而此項申請非在美國出售股份的要約。全個。 會在美國向公眾提呈發售。 公開發售股份將不

凡任何司法權區的法律禁止刊發、派發或發放本申讀表格 貝發、派發或發放本申請表格,亦不得以任何方式發達或派發或 該司法權區內以任何方式刊 部或部分)招股章程。

本申請表格及招股章程乃向 閣下提出 並無授權發送

永續農業發展有限公司 中州國際融資有限公司 與證國際融資資 公開發售包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of the Company;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor and the Joint Bookrunners in deciding whether or not to allocate any Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- undertake and confirm that we and the person(s) for whose benefit we are applying for have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in, any Placing Shares, nor otherwise participate in the Placing,
- authorise the Company (or its agents) to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any Share certificate(s) and/or any refund cheuce(s) (where applicable) by ordinary post at that underlying applicant sown risk to the address stated in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus:
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the underlying applicants had paid the application monies from single bank account: single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the Prospectus and the designated website at www.hkeipo.hk and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would, not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

我們確認,我們已內選守電子公開發售指引及於 以及與我們就公開發售提供每上白表股務有關的 讀招股章程及本申請表格所設條款及條件以及與 的每名相關申請人作出申請。我們 限行/ 收票經紀遞交網上白表申請的運作程序 適用法律及法規(不論法定或其他);及(ii)閱 程序、並同意受其約束。為代表與本申請有關

- 按照招股章程及本申請表格的條款及受 請以下數目的公開發售股份: 其條件規限,並在 貴公司的大綱及細則規限下,申
- 1附申請公開發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及 005%職交所交易費);
- 申請人已承諾及同意接納彼等根據本申請所申請的公開發售股份,或向相關申請人 何較少數目的公開發售股份;
- 明白 貴公司 狗家保萬人及聯席賬簿管理人將倚賴此等聲明及陳述,以決定是否就本申請 食配任何公開發售股份,及相關申請人如作出虛假聲明,可能被檢控;
- 承諾及確認我們及我們為其利益提出申請的人士,並未申請、認購、表示有意認購、收取或 變配售或分配(包括有條件及/或暫定)任何配售股份,並將不會申請、認購或表示有意認購 任何配售股份,亦不會參與配售;
- **授權** 貴公司(或其代理)將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予彼等的公開發售股份的持有人,並(在符合招股章程及本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所藏程序按相關申請人向申請指示上所示地址以平郵方式寄發任何股票及/或退款支票(如適用),郵談風險概由相關申請人自行承擔;
- 要求將任何電子自動退款指示發送到相關申請人以單一銀行賬戶繳交股款的申請付款賬戶
- 要求任何以多個銀行賬戶繳交股款的相關申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱本申請表格、招股章程及指定網站www.hkeipo.hk所載的條款及條件及申請程序且同意受其約束;
- **聲明、保證及承諾**向相關申請人配發或由相關申請人或為其利益而提出本申請的人士申請公 開發售股份,不會引致 貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是 否具法律效力);及
- 同意本申請、任何申請獲接納及據此而訂立的合約將受香港法例規管,並須按其詮釋。

Date Signature 簽名 日期 Name of signatory 簽署人姓名 身份 Public Offer Shares on behalf of the underlying applicants whose details are We on behalf of contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的公開發售股份(申請人的詳細資料載於連同本申請表格遞 the underlying applicants, offer to purchase 交的唯讀光碟)。 我們(代表相關 申請人)提出認購

A total of		cheque(s)	Cheque Number(s)
合共		張支票	支票編號
are enclosed for a total sum of 隨附總金額為	HK\$ 港元		Name of Bank 銀行名稱

Please use BLOCK letters 請用正楷填寫

3

Name of HK eIPO White Form Service Provider in English 網上白表服務供應商英文名稱							
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編碼						
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼		Fax number 傳真號碼				
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀						
	Broker No. 經紀號碼						
	Broker's Chop 經紀印章						

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

Sign and date the Application Form in Box 1. Only a written signature will be

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Public Offer, which was released by the

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong
- show your (or your nominee's) account name; be made payable to "Wing Lung Bank (Nominee) Limited Eggriculture Foods Ltd. Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Sponsor, the Joint Bookrunners and the **HK eIPO White Form** Service Provider have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your English and Chinese full names, HK eIPO White Form Service Provider ID and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the holders of securities may be used, held and/or stored (by

- whatever means) for the following purposes:

 processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nommees; maintaining or updating the registers of securities holders of the Company; conducting or assisting the conduct of signature verifications, any other verification or exchange of information of the securities holders.

- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues, etc., distributing communications from the Company and its subsidiaries; compiling statistical information and securities holders' profiles; making disclosure as required by laws, rules or regulations; disclosing identities of successful applicants by way of press announcement(s)

- or otherwise; disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers, receiving banks and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access and correction of personal data The Ordinance provides the holders of securities with rights to ascertain whether

the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

亦須註明簽署人姓名及代表身份。

使用本申請表格申請公開發售股份, 閣下必須為名列證監會公佈的**網上白表**服務供應商名單內可就公開發售提供**網上白表**服務的供應商。

閣下代其提出申請的相關申請人的申請人詳細資料必須載於連同本申請表格遞交 的唯讀光碟格式的一個資料檔案內。

在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在該 等支票的背面註明(i) 閣下的網上白表服務供應商識別編號及(ii)載有相關申請 人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格,連同載有該光碟的密封信封(如有)必須放入加蓋 閣下 公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元;
- 不得為期票
- 由香港持牌銀行的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱; 註明抬頭人為「永隆銀行受託代管有限公司-永續農業發展有限公司公開 發售」:
- 數量」, 劃線註明「只准入抬頭人賬戶」;及 由**網上白表**服務供應商的授權簽署人士簽署。

如未能符合任何此等規定或如支票首次過戶不獲兑現, 閣下的申請可能不獲接

閣下須負責確保所遞交支票的詳細資料,與就本申請遞交的唯讀光碟或資料檔案 所載的申請詳細資料相同。如出現差異,本公司、獨家保薦人、聯席賬簿管理人 及網上白表服務供應商可全權的情拒絕接受任何申請

申請時繳付的款項將不會獲發收據。

在欄4填上 閣下的詳細資料(請用正楷填寫)。

閣下的英文及中 網上白表服務供應商識別編 3人姓名、電話號碼及傳真號 閣下必須在本欄填上 號及地址。 閣下亦必須填寫 閣下營業地點的聯絡人姓名碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

香港法例第486章個人資料(整際)條例以條例以中的主要條文已於一九九六年十二月二十日在香港生效、此項個人資料收集發明是向公園發售股份的申請人及持有人說明有關本公司及其香港股份溫戶登記分處有關個人資料及條例方面的政策及措施。

收集 閣下個人資料的原因 證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香 港股份過戶登記分處的服務時,必須不時向本公司及香港股份過戶登記分處提供 其最新的正確個人資料。未能提供所要求的資料可能導致 閣下的證券申請延遲 或被拒。此舉亦可能妨礙或延遲登記或轉讓 閣下成功申請認購的公開發售股份 及/或寄發 閣下應得的股票及/或發送任何電子自動退款指示,及/或寄發退 款支票。證券指有人所提供的個人資料如有任何錯誤,須即時知會本公司及香港 股份絕戶登記分處。

登券持有人的個人資料可以任何方式採用、持有及/或保存,作下列用途:

- 處理 閣下的申請及電子自動退款指示/退款支票(如適用)及核實是否符合本表格及招股章程載列的條款及申請程序以及公佈公開發售股份的分配結
- 遵守香港及其他地區的一切適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據及證券持有人資料; 遵照法律、規則或法規的要求作出披露; 透過報章公佈或以其他方式披露成功申請人的身份;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記 分處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時 同意的任何其他用途。

3. 轉交個人資料

轉交個人資料 本公司及香港股份過戶登記分處所持有關證券持有人的個人資料將會保密,但本 公司及其香港股份過戶登記分處可在將資料用作上述用途或當中任何一種用途的 必要情況下,作出其認為必要的查詢以確定個人資料的準確性,尤其可能會向下 列任何及所有人士及實體披露、向其獲取或轉交(無論在香港境內或境外)證券持 有人的個人資料:

- 本公司、其顧問或其委任的代理人,例如財務顧問、收款銀行及海外股份過
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀;

• 聯交所、證監會及任何其他法定、監管或政府部門;及

- 向本公司及/或香港股份過戶登記分處提供與其各自業務營運有關的行政、 電訊、電腦、付款或其他服務的任何代理人、承辦商或第三方服務供應商;
- 證券持有人與與進行交易或擬進行交易的任何其他人士或機構,例如彼等的 銀行、律師、會計師或股票經紀等。

個人資料的保留 本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人 及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料 條例賦予證券持有人確定本公司或香港股份過戶登記分處是否持有其個人資料、 零取資料間本及更正任何不正確資料的權利。根據條例,本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料或索取關於政策及措施的資料及所持有資料類別的要求,應向本公司的公司秘 書或(視乎情況而定)香港股份過戶登記分處的私隱條例事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank by 4:00 p.m. on Tuesday, 28 August 2018:

搋交本申請表格

此填妥申請表格,連同相關支票,必須於二零一八年八月二十八日(星期二)下午四時 正前,送達下列收款銀行