

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2018

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerMERDEKA FINANCIAL SERVICES GROUP LIMITEDDate Submitted3 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8163</u> Descri	ption :	ion : Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	200,000,000,000	0.001	200,000,000.00	
Increase/(decrease)	Nil	Nil	Nil	
Balance at close of the month	200,000,000,000	0.001	200,000,000.00	
(2) Stock code :Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$) : **200,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	2,040,094,152	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	Nil	Nil	Nil		
Balance at close of the month	2,040,094,152	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares issuable	Currente d	Exercised	Cancelled	Tanad		
Issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	360,244 (Note a)
(Note 1)						
Note a: Exercise pri	ce: HK\$3.60 p	per share; exerci	ise period: 30/0.	5/2012- 29/05	5/2022.	
2. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	30,611 (Note b)
(Note 1)						
Note b: Exercise price	е: НК\$2.13 ре	er share; exercis	e period: 17/01/	2013-16/01/.	2023.	
3. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)	0	0	0	0	0	233,000,000 (Note c)
(Note 1)						
Note c: Exercise price	e: HK\$0.147 p	er share; exerci	se period: 19/08	8/2015 - 18/08	8/2025.	
		Т	otal A. (Ordin	arv shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ing the month	from exercise of	,	,		
options (State currend				N/A		

Warrants to Issue Shares of the Iss	suer which are to	o be Listed	(Not Appli	cable)	For Main Doard a		11004010
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2.</u>							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>							
(/ /)	·						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
							<u> </u>
(/ /) Stock and (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	(1 1						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	<u>.</u>
					ence shares) Other class)	N/A N/A	
				(-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in		Amount at close of preceding month	Redeemed /Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•	-					
1. Convertible Bonds						
(3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2020) issued on 12/08/2008 Stock code (if listed)	<u> </u>	124,068,000.00	0	124,068,000.00	0	1,305,978,947
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.095 per sha					
EGM approval date						
(if applicable)	(10/06/2000)					
(dd/mm/yyyy))	(18/06/2008)					
2. Convertible Bonds						
(3-year zero coupon convertible bonds due 2018)						
issued on 21/04/2015	111/6	40,000,000.00	0	40,000,000.00	0	173,913,043
Stock code (if listed)	<u> </u>	40,000,000.00	0	40,000,000.00	0	1/3,913,043
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.23 per shar	re				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(01/04/2015)					
3.	(01/01/2010)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T + 1 C / C "	1 `	0	
			Total C. (Ordin	ary shares) nce shares)	0 N/A	-
				Other class)	N/A N/A	-
			(0			-

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>Ordinar</u>	<u>ry</u>		
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable	Ordina	<u>ry</u>		
			(Note 1)				
2.	Open offer	At price : HK\$ —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable	Ordina	rv		
			(Note 1)		-		
3.	Placing	At HK\$ —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Main	Boa	rd and GEM listed	l issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)			Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						NII	
			Class of shares issuable <i>(Note 1)</i>	Ordina	ŗy		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Main Boa	rd and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N11	NT'1
					<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Lai Yau Hong, Thomson	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.