

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2018		
To : Hong Kong Exchanges a	and Clear	ring Limited		
Name of Issuer _	Victory S (the "Cor	ecurities (Holdings) npany")	Company Lin	nited
Date Submitted	3 Septem			
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8540</u>	_Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month_	2,000,000,000	0.01	20,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h <u>.</u>	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month		20,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A		<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(,				
2. N/A	(/ /)				
2.14//						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A	(/ /	,	•			
				·		_
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Cubacrintian price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)	•			
1.13//						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)	, , .					
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
				nce shares)	N/A	_
			•	ther class)	N/A	_

Con	vertibles (i.e. Convertible	into Shares	of th	e Issuer which	ch are to be Liste	ed)	No of	No of
	ss and description	Currency amoun outstand	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	<u></u>						
		_						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /	١					
2.		(/ /)					
 -								
		_						
	Stock code (if listed)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.	N/A							
	Stock code (if listed)	_						
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A							
		<u>—</u>						
		_						
	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)	, , ,	,					
	(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac)	N/A	
						ce shares)	N/A	_
						ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. <u>N/A</u>	<u> </u>	
	_	
(/ /)	_	
shares (Note 1)		-
2 N/A		
3. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-
(Other diass)	14/13	-

Ot	ther Movements	in Issued Sha	are Capital				.	N
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	(/ /)		
		7 H P.1.00 1	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Class of shares State Issue and allotment (/ /)	of shares of issuer which may be e issued pursuant t thereto as at	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
State Issue and allotment (/ /)			shares	Class of share			71	
5. Scrip dividend At price: Currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) State Issue and allotment (/ /)			1)					
Class of shares repurchased (Note 1)						At price :	Scrip dividend	5.
Class of shares repurchased (Note 1)			date: (/ /)					
Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N//	N/A	N/A						
Shares								
Class of shares redeemed (Note 1) 7. Redemption of shares (//) shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Logon State Class of shares issuable (Note 1) 8. Consideration Applies State Issue and allotment (//)			te: (/ /)					6.
Class of shares			date: (/ /)	EGM approval date: (dd/mm/yyyy)				
redeemed (Note 1) 7. Redemption of shares (/ /) Class of shares (/ /) Class of shares (/ /) issuable (Note 1) 8. Consideration Applied State Issue and allotment (/ /)	N/A	N/A						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ——— issuable (Note 1) 8. Consideration Apprise State Issue and allotment (/ /)								
Class of shares issuable (Note 1) 8. Consideration Apprise. State Issue and allotment (/ /)			te: (/ /)					7.
Class of shares issuable (Note 1) 8. Consideration At price. State Issue and allotment (/ /)			date: (/ /)	EGM approval date: (dd/mm/yyyy)				
issuable (Note 1) 8. Consideration At price. State Issue and allotment (/ /)	N/A	N/A						
o. Consideration At mains. Clate								
issue At price: currency date: (dd/mm/yyyy)				Issue and allotment date : (dd/mm/yyyy)	State currency	At price :	Consideration issue	8.
EGM approval date: (/ /) (dd/mm/yyyy)			date: (/ /)	EGM approval date: (dd/mm/yyyy)				
	N/A	N/A		, ,,,,,				

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7	O		
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	Nil
	(:	2)	Nil
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued Si	

Remarks (if any):
N/A
Submitted by: Kou Kuen
- Hou
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.