

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted HYPEBEAST LIMITED 3 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8359</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$60,000,000
Increase/(decrease)		-	
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$60,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	ι
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	code : <u>N/A</u> Description :		on :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mor	nth			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ig month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of	the Issuer)			
Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which may
including EGM					during the month	be issued pursuant
approval date	ľ	Movement du	ring the month		pursuant thereto	thereto as at close
(dd/mm/yyyy) and -	•		gee		•	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				•		
Option Scheme						
(exercise price:						
HK\$0.026)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
	INII	INII			1111	750,000
(Note 1)						
2. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.052)						
(18/03/2016)						
	N/A	N/A	N/A	N/A	N/A	N/A
Ordinary shares	IN/A	N/A	N/A	IN/A	IN/A	IN/A
(Note 1)						
3. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.078)						
(18/03/2016)	NI/A	N1/A	N1/A	N1/A	N1/A	N1/A
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
4. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.198)						
(18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						IN/A
5. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.62)						
(18/03/2016)						
Ordinary shares	10,000,000	N/A	N/A	N/A	N/A	N/A
(Note 1)	(remarks)	1 1/7 1	1 1// 1	1 1/7 1	1 1// 1	11// 1
	(i cinains)					
			Total A. (Ordi	inary shares)	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	n from exercis	se of options (S	tate currency)	Nil	
	-			<i>,</i>		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						_
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
		Total	(Prefere	ary shares) nce shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	monun	monur	monun		
1. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Otople and //f Pater N						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		<u>N/A</u>	-
				ce shares)	N/A	-
			(U	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
0.			
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)			Class of shares				
1. Rights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				, , ,	、		
(dd/mm/yyyy)	1. Rights issue	At price :		(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (// /) Issue and allotment (// /) GM approval date: (// /) (d/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment (// /) (d/mm/yyyy) N/A N/A N/A A Bonus issue Issue and al			EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyyy) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) 4. Bonus issue EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /)						<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)							
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 3. Placing At price : State currency <u>Class of shares</u> <u></u>	2. Open offer	At price :	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: [/ /] () date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	51/6	
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares						<u>N/A</u>	<u> </u>
 At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares Class of shares Sue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) 							
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3. Placing	At price :	 	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)						<u> N/A </u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>.</u>	
						<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of chores				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A </u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shar issuable <i>(Note 1)</i>	res			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date (dd/mm/yyyy)	: (//)	N/A	N/A
			Class of shar issuable (Note 1)	res			
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy))		
			EGM approval date (dd/mm/yyyy)	: (//)	N/A	N/A
				(Ordinary sh reference sh (Other	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any): 10,000,000 share options will be exercisable for a period of 7 years commencing on 10 August 2021

ubmitted by: Cheung Nga Man
itle: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.