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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	VIXTEL TECHNOLOGIES HOLDINGS LIMITED
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8342</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.01	200,000,000
Increase/(decrease)	-		
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	tion :N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding mont	h <u>N</u> /A		N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A		N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	ion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding montl	n <u>N</u> /A		N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A		N/A	

200,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	508,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	-	N/A	N/A	N/A		
Balance at close of the month	508,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM — approval date		Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Share Option						
Scheme						
(04/44/0040)						
(21/11/2016)	NI:1	NI:1	NI:1	NI:1	Nil	NI:1
Ordinary shares	Nil	Nil	Nil	Nil	1111	Nil
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares		. <u></u>				
(Note 1)		Toto		r: chorce)	N;1	
		1018	al A. (Ordinai		Nil N/A	
			(Preferenc	ther class)		
Total funda raiaad du	ring the me	ath from overe	-	nei Uassi	11/7	
Total funds raised du of options (State cur			se	N/A		
·	2,					

Warrants to Issue Shares of the	lssuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,	_			
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
				<u> </u>		
Stock code (if listed) Class of shares			-			
Cubecription price			-			
EGM approval date			_			
(if applicable)		``				
	(/ /)	-			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares						
Cube evintien price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total I	3 (Ordinar	y shares)	N/A	
		Total I		e shares)	N/A N/A	-
				her class)	N/A	-
			,	,		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(7 7)					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	<i>, , ,</i> , , , ,					
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>3. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		T (10 (0 "			
			Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1	1	
	1	
]	
shares (Note 1)		
2. <u>N/A</u>	4	
	4	
	1	
shares (Note 1)		
3. <u>N/A</u>	-	
	4	
	4	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				、			N/A	<u>N/A</u>
				Class of shares				
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ourronoy	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
-	20103 13306			date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))	N/A	N/A

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
Class of shares	5	Scrip dividend	At price :			(/ /)		
(dd/mm/yyy) N/A N/A N/A N/A N/A N/A N/A N/A Class of shares	0.		At price .	currency ——		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 8. Consideration sisue State currency Issue and allotment (/ /) (d/mm/yyyy) N/A 8. Consideration At price : State currency Issue and allotment (/ /) (d/mm/yyyy) N/A 9. Capital reorganisation Class of shares currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date: (dd/mm/yyyy)					(dd/mm/yyyy)		,	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 8. Consideration sisue State currency Issue and allotment (/ /) (d/mm/yyyy) N/A 8. Consideration At price : State currency Issue and allotment (/ /) (d/mm/yyyy) N/A 9. Capital reorganisation Class of shares currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date: (dd/mm/yyyy)									
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration At price : State issue Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (dd/mm/yyyy) N/A									
Image: Construction of shares N/A N/A 7. Redemption of shares Class of shares	6.				Cancellation date :	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: B. Consideration issue Class of shares issuable (Note 1) 8. Consideration issue Class of shares issuable (Note 1) 8. Consideration issue EGM approval date: (dd/mm/yyyy) N/A N/A N/A Scapital reorganisation EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /					EGM approval date: (dd/mm/vvvv)	(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 8. Consideration issue Class of shares issuable (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issue and allotment (/ /) date : (dd/mm/yyyy) 9. Capital reorganisation Class of shares issue and allotment (/ /) (date : (dd/mm/yyyy)								N/A	N/A
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Suble (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A N/A N/A Suble (Note 1) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)									
Solution approval date: N/A N/A N/A N/A N/A Solution Solution N/A Solution Solution Solution Solution Solution Solution <td>7.</td> <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	7.					(/ /)		
N/A N/A State Issue of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A N/A Subscription N/A Subscription Issue and allotment Issue and allotment (/ /) Issue and allotment						(/ /)		
8. Consideration issue At price : State currency								N/A	<u>N/A</u>
issue At price currency date (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)									
Second approval date: N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	8.		At price :			(/ /)		
N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 9. Capital reorganisation EGM approval date: (//) (//)								N/A	N/A
9. Capital reorganisation Bissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	9.	Capital			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
								N/A	N/A

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

(2)				
	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any)):
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Submitted b	by: Yue Yong	
Title:	Director	
(Dire	ector, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.