

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2018		
To : Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer Date Submitted	Li Bao G 04/09/20	se Group Limited		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 8102	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month_	2,000,000,000	\$0.01	\$20,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	2,000,000,000	\$0.01	\$20,000,000.00
(2) Stock code : N/A	Descrip	tion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	-			
Balance at close of the mon	ith _			

2. Preference Shar	es					
Stock code :	N/A	Descrip	tion :	N/A		
			pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedi	ng month_			_	
Increase/(decrease	:)	-			-	
Balance at close of	the mor	nth _				
3. Other Classes of	Shares					
Stock code :	N/A	Descrip	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedi	ng month_				
Increase/(decrease	e)	-			_	
Balance at close of	the mor	nth _				

Total authorised share capital at the end of the month (HK\$): \$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date	١	Movement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option				•		
Scheme						
adopted on 16/06/2016						
Ordinary Shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A						
(/ /)						
Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
		Tota	II A. (Ordina			
			•	ce shares) her class)		
Total funds raised dur	ing the mont	h from exercise	•	iloi diada)	1 4// 1	
options (State current				Nil		

Warrants to Issue Shares of the	ne Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
I						
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A	_					
	=					
(/ /)			_			
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)	1 1 1	,				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
	_					
				·		
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(C	ther class)	N/A	_

Con	vertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Li	sted)		
Clas	ss and description	Currency of amount outstanding	precedir	of Converted ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /)				
							
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
		<u> </u>	-				
<u>4.</u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
l —	Stock code (if listed)						
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
				,	nary shares) ence shares) (Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	_	
shares (Note 1)		
2N/A		
	_	
(/ /)		
shares (Note 1)		
3. N/A		
O	-	
-		
shares (Note 1)		
Total D. (Ordinary shares)		<u>_</u>
(Preference shares)	N/A	-
(Other class)	N/A	_

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type or loode			N1/A		
				Class of shares N/A issuable (Note 1)	<u> </u>	
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
					-	
				Class of shares N/A issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
						_
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares N/A issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares Preference shares (Other class	s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	Nil
	(:	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
N/A
Submitted by:Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.