

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2018			
To : Hong Kong Exchanges and (Clearing Limited			
	nghong Jiahua Holdin	gs Limited		
Date Submitted 04/0	09/2018			
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>8016</u> De	scription :	Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mo	onth 5,000,000,000	0.025	125,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.025	125,000,000	
(2) Stock code : N/A De	scription :	N/A		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Sha	ares									
Stock code :	N/A	Descrip	otion :	Non-redeemable restricted voting on :convertible preference shares						
			No. of preferen shares	ce	Par value (HKD)	Authorised share capital (HKD)				
Balance at close	of precedi	ng month	3,000,000	,000	0.025	75,000,000				
Increase/(decreas	se)		Nil			Nil				
Balance at close	of the mor	nth	3,000,000	,000_	0.025	75,000,000				
3. Other Classes	of Shares									
Stock code : _	N/A	Descrip	otion :		N/A	4				
			No. of oth classes shares	of	Par value (State currency)	Authorised share capital (State currency)				
Balance at close	of precedi	ng month								
Increase/(decreas	se)									
Balance at close	of the mor	nth								
Total authorised s	hare capi	tal at the e	end of the m	onth (F	HKD): 125	.000.000 (Ordinary)				

Total authorised share capital at the end of the month (HKD): 125,000,000 (Ordinary) 75,000,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,454,652,000	N/A	1,115,868,000	N/A		
Increase/ (decrease) during the month	Nil	N/A	<u>Nil</u>	N/A		
Balance at close of the month	1,454,652,000	N/A	1,115,868,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	·			
2.10/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be List	ed)		-
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(' ' '					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
-	_					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
O()						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		•				
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	- -
				ther class)	N/A	<u>—</u> ,

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	4	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
	1	
shares (Note 1)	1	
Silates (Note 1)		
3. N/A		
	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
		-
(Other class)	N/A	_

	her Movements Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14,1	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			N/A	N/A

5	Scrip dividend	At price :	State					
٥.	Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN//A	<u>IV/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	_				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>

Type of Issue		s d	lo. of new shares of issuer issued luring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	Class of sharesissuable (Note 1)			
(Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy))		
	EGM approval date: (/ /) (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary shar		N/A	_
	(Preference shar (Other cla		N/A N/A	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)		N/A
		(2)		N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E)	:		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A	to		N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movemen	ts in	Issued St	hare

Remarks (if any):	
Submitted by: Zhao Qilin	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.