# Fameglow Holdings Limited 亮晴控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

#### SHARE OFFER 股份發售

Number of Offer Shares Number of Public Offer Shares Number of Placing Shares Offer Price

200,000,000 Shares (subject to Offer Size Adjustment Option)
20,000,000 Shares (subject to reallocation)
180,000,000 Shares (subject to reallocation and Offer Size Adjustment Option)

Not more than HK\$0.44 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$0.28 per Offer Share HK\$0.01 per Share 8603

Nominal value Stock code

200,000,000股股份(視乎發售量調整權而定) 20,000,000股股份(可予重新分配) 180,000,000股股份(可予重新分配及視乎發售量調整權而定) 不高於每股發售股份0.44港元及預期不低於每股發售股份0.28港元, 另加1%經紀佣金、0,0027% 證監會交易徵費及0.005% 聯交所交易費 (須於申請時以港元繳足並可予退還) 每股股份0.01港元

Please read carefully the prospectus of Fameglow Holdings Limited (the "Company") dated 28 September 2018 (the "Prospectus" (in particular, the section on "How to apply for the Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

defined in the Prospectus unless defined neven.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

any part of this Application Form. A copy of this Application Form, YELLOW Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Charles 2) of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares may only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

the U.S. securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Public Offer and the Placing is subject to reallocation, as described in the paragraph headed "Structure and conditions of the Share Offer – The Public Offer - Reallocation" in the Prospectus. The Sole Bookstmaner (for itself and no behalf of the Underwriters) may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEx-GL91-18, if such reallocation is done other than pursuant to Practice Note 6 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (La-Q,000,000 Public Offer Shares).

To: Fameglow Holdings Limited The Sole Sponsor The Sole Bookrunner The Public Offer Underwriters

在填寫本申請表格前,務請細閱亮時控股有限公司(「本公司」)日期為二零一八年九月二十八日的招股章程(「招股章程」) (尤其是招股章程「如何申請公開發售股份」一節),及本申請表格背面的指引。除非另有界定,否則本申請表格所用詞彙與 招股章程所界定者具相同涵義。

本中請表格總同白色申請表格·黃色申請表格·招股章程及招股章程附錄六[送星香港公司註冊處處長及備查文件]一節所列的某他文件:用機應香港法傳第立章公司 活整发糖和核文)條例第342C條的規定接呈香港公司註冊處處長對任何減等文件的內容模不負責。

關下護請留意「個人資料收集聲明」一段,當中載有本公司及其香港股份過戶登記分處有關個人資料及遵守個人資料(私聽) 條例的政策及慣例。

本申請表格或程股資程概不構成契約出售或辦證契約購買,而在任何作出有關契約、游說或出售即屬總法的司法權區內, 概不得出售任何公開發售股份。本申請表格及招股章程不得在或向美國直接或問接派發,而此項申請亦非在美國出售股份 的要約。發售股份並無亦將不會根據美國證券法或美國任何州證券法營記。且不得在美國境內發售。出售、抵押或轉讓,惟 根據美國證券法及適用美國州證券法獲辭免登記規定或並非受談等登記規定規模的交易除外。根據美國證券法S規例以 及提呈發售及出售的各司法權區適用法例,發售股份僅可於離岸交易中在美國境外提呈發售及出售。發售股份將不會於美 國提呈發售。

傳於任何司法權區以任何方式發送、源發或轉載(全部或部分)本中請表格及招股章程即屬違法,則不得於該司法權區內發 这、源徵或轉載。本中請表格及招股章程條故下。關下本人。權不得要送或派發或轉載本中請表格或招股章程的全部或部分。 如未能遵守此項指示,可能僅反美國證券法或其他司法權區的總別法與

公開發售及配售之間的發售股份分配可按招股章程「股份發售的架構及條件一公開發售一重新分配」一段所述予以重新分配。 獨家股部管理人(為其本身及代表包轄的) 的將發售股份由配售重新分配至公開發售。以滿足根據公開發售作出的有效申請。 根據指引協HKEs:GL91-18的並非根據上市規則等6項應用指引進行有關重新分配。於有關重新分配接可重新分配至公開發 售的發售股份總數最多不得多於向公開發售所作初步分配的一倍(即40,000,000股公開發售股份)。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our  $\mathbf{H}\mathbf{K}$ eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor and the Sole Bookrunner in deciding whether or not to make any allotment of Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise the Company to place the name(s) of the underlying applicants(s) on the register ofmembers of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and the Company and/or its agent (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any e-Auto Refund Payment instructions and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in according with the procedures prescribed in this Application Form, the designated website of the HK eIPO White Form Service Provider and the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment bank accounts where the underlying applicant had paid the application monie account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated website of the HK e PO White Form Service Provider and the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form at the designated website of the HK eIPO White Form Service Provider at <a href="https://www.hkeipo.hk.and.in">www.hkeipo.hk.and.in</a> the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer require the Company to comply with any requirements under any law or regulation (whether or having the force of law) of any territory outside Hong Kong; and

agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認,吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀提交網上自表申請之操作程序以及 與吾等就公開發售提供網上白表服務有關的所有適用法例及規例 及本申請表格所載的條款及條件以及申請程序,並同意受其約束。 去定或其他);及(ii)細閱招股章程 表與本申請有關的 申請人作出申請,吾等:

- 按照招股章程及本申請表格的條款及條件。並在組織章程大網及細則的規限下 的公開發售股份:
- 隨附申請認購公側賽售股份所需的全數股款(包括).0%經紀佣金、0.0027%證監會交易徵費及 0.005%聯签所交易費、
- 確認相關申請人已承諾及同意接對根據本申請所申請認購的公開發售股份,或根據本申請獲分配任何較少數目的公開發售股份;
- 明白 貴公司、董事、獨家保薦人及獨家賬簿管理人將依賴此等聲明及陳述,以決定是否就本申請配發任何公開發售股份、相關申請人如作肆虛優聲明,可能會遭受撿控;
- 授權 貴公司將相關申請人的姓名 名稱列入 貴公司股東名冊內,作為任何將配發予相關申 而人的公開發售股份持有人,並授權 貴公司及/或其代理將(在符合本申請表格所載的條款及 条件的情况下)根據本申請表格、網上白表服務供應商指定網站及招股章程所載程序按相關申請 人的申請指示所指定的地址以普通郵遞方式寄發任何股票及/或任何電子自動退款指示及/或 可退款支票(如適用),郵誤風險概由該相關申請人自行承擔;
- 要求將任何電子自動退款指示發送到相關申請人以單一銀行賬戶繳交申請股款的申請付款銀行
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人,並根據本 申請表格、網上白表服務供應商指定網站及招股章程所述程序將任何有關退款支票以普通郵遞 方式寄發到相關申請人的申請指示所指定的地址,郵誤風險概由相關申請人自行承擔
- 確認各相關申請人已細閱本申請表格、網上白表服務供應商指定網站www.hkeipo.hk
  及招股章程 所載的條款、條件及申請程序,並同意受其約束;
- 聲明、保證及承諾向各相關申請人或為其利益而提出本申請的人士配發公開發售股份(或其認 法律效力);及
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋。

Date 日期 Capacity 身份

2

We, on behalf of the underlying applicants, offer to purchase 吾等 (代表相關 申請人)提出購買

總金額為

**Signature** 

Name of applica

申請人名稱

Total number of Shares 股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.

代表相關申請人提出購買的公開發售股份(申請人的詳細資料載於連同本申請表格遞 交的唯讀光碟)。

3 A total of 隨附合共

are enclosed for

港元

cheque(s)

張支票

Name of bank

Cheque number(s)

支票編號

銀行名稱

Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱 Chinese Name HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編碼 中文名稱 Name of contact person Contact number 聯絡人姓名 聯絡電話號碼 傳真號碼 Address For Broker use 此欄供經紀填寫 地址 Lodged by 申請由以下經紀遞交 經紀號碼 Broker's chop

For bank use 此欄供銀行填寫

經紀印章

Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants. 倘閣下為網上白表服務供應商,並代表相關申請人申請認購公開發售股份,請使用本申請表格。

### GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained

#### in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3. You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars:
- not be post-dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name
- be made payable to "ICBC (ASIA) NOMINEE LIMITED FAMEGLOW HOLDINGS PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the HK eIPO White Form Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application The Company, the Sole Sponsor, the Sole Bookrunner and the Joint Lead Managers have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application

#### Insert your details in Box 4 (using BLOCK letters).

You should write your English and Chinese full names, Hong Kong Identity Card number and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

## 2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes

- processing of your application and e-Auto Refund payment instruction/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares:
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or ble the Com and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

# 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its from Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) personal data of the app following persons and entities

- or its appointed agen such a financial advisers, receiving bank and overseas cipal registrars;
- request deposit into CCASS, to HKSCC and HKSCC Nominees, where applicants for securities who will use the personal data for the purposes of operating CCASS;
- chop or other identification number has been placed on this whose company
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- rernmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

# 4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the sonal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

# 5. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the

By signing an Application Form, you agree to all of the above.

#### 填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份

如欲使用本申請表格申請認購公開發售股份, 閣下必須為名列於證監會公佈的網上白表 服務供應商名單內可以就公開發售提供網上白表服務的供應商

## 2 在欄2填上 閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請資料,必須包含於連同本申請表格一併遞交的唯讀光碟 格式的一個資料檔案內。

#### 3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的 背面註明(i) 閣下的網上白表服務供應商身份識別編碼;及(ii)載有相關申請人的詳細申請 資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。所有支票 及本申請表格連同裝有光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內

如以支票繳付股款,該支票必須:

- 為港元
- 不得為期票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱; 註明抬頭人為「工銀亞洲代理人有限公司-亮晴控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由網上白表服務供應商的授權簽署人簽署。

如未能符合任何此等規定或支票首次過戶不獲兑現, 閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載 的申請詳細資料相同。如出現任何差異,本公司、獨家保薦人、獨家賬簿管理人及聯席牽頭 經辦人可全權酌情拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

#### 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上 閣下英文及中文全名、香港身份證號碼及網上白表服務供應商的地 閣下亦必須填寫 閣下營業地點的聯絡人姓名及電話號碼及(如適用)經紀號碼及蓋 上經紀印章

#### 個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此份個 人資料收集聲明是向股份認購申請人及持有人説明本公司及香港股份過戶登記分處有關個人 資料及條例的政策及慣例。

## 1. 收集 閣下個人資料的原因

證券認購申請人或證券登記持有人申請認購證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港股份過戶登記分處提供服務時,須不時何本公司及/或香港股份過戶登記分處提供其最新的正確個人資料。如未能提供所需資料。可能會導致。閉下的證券認購申請遭拒絕受理,或本公司及/或香港股份過戶登記分處延繼或無法進行過戶或提供其他服務。其亦可能妨礙或延誤。閣下成功申請認購公開發售股份的登記或過戶及/或寄發股票,及/或發送電子自動退款指示,及/或奇發。閣下應得的退數支票

證券認購申請人及 份過戶登記分處。 資料如有任何錯誤,須即立即通知本公司及香港股

#### 2. 目的

資料可以任何方式被採用、持有及/或保存,以作下列用途: 證券認購申請人及持有人的個人

- 電子自動退款指示 條款以及申論程序 图下的申請 及 支票(如適用)、核實是否符合本申請表 公佈公開發售股份的分配結果 章程載列的條
- 切適用法律及法規 遵守香港及其
- 包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓 以證券持有人(
- 存置或更新本公司證券持有人名册;
- 核對或協助核對簽名、核對或交換任何其他資料;
- , 確定本**及**司證券持有人的實益權益,例如股息、供股及紅股等;
- 、司及其附屬公司的通訊資料;
- 編製統計資料及證券持有人資料; 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人士的身份;
- 披露有關資料以便作出權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記分處能向 證券持有人及/或監管機關履行其責任及證券持有人可能不時同意的任何其他用途。

# 3. 轉交個人資料

本公司及香港股份過戶登記分處所持有關證券認購申請人及持有人的個人資料將會保密, 惟公司及其香港股份過戶登記分處可能會就上述用途或上述任何用途作出彼等認為必要的查詢,以確認個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、索取 或轉交(不論在香港境內或境外)證券認購申請人及持有人的個人資料:

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如證券認購申請人要求將證券存入中央結算系統)香港結算及香港結算代理人將會 就中央結算系統的運作使用有關個人資料;
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀;
- 任何向本公司及/或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、 電腦、付款或其他服務的代理、承包商或第三方服務供應商
- 任何監管或政府機關(包括聯交所及證監會);及
- 與證券持有人進行或擬進行交易的任何其他人士或機構,例如銀行、律師、會計師或股

## 票經紀等 4. 保留個人資料

本公司及其香港股份過戶登記分處將按收集個人資料的所需用途保留證券申請人及持有 人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理

# 5. 查閱及更正個人資料

條例賦予證券認購申請人及持有人權利以確定本公司及/或香港股份過戶登記分處是否持 陈创城」起对此两种中的人及行为人推行的理论不公司及一级目忆及的题。是此为处定的有其個人資料、索取有關資料的副本並更正任何不正確的資料。根據條例規定。本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。根據條例,所有關 於查閱資料或更正資料或索取關於政策及慣例的資料及所持資料類別的要求,應向本公司 的公司秘書或(視情況而定)香港股份過戶登記分處的私隱條例事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

# **DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m.

Industrial and Commercial Bank of China (Asia) Limited Level 16, Tower 1 Millennium City 1 388 Kwun Tong Road Kwun Tong

Kowloon, Hong Kong

# 遞交本申請表格

此填妥申請表格,連同適當支票以及裝有光碟的密封信封,必須於二零一八年十月四日(星 期四)下午四時正前,送達下列收款銀行:

中國工商銀行(亞洲)有限公司 香港九龍 觀塘 觀塘道388號 創紀之城1期 1座16樓