

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** AL Group Limited

**Stock code (ordinary shares):** 8360

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 September 2018

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2016

Name of Sponsor(s): VBG Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive directors:  
YAU Chung Ping ("Mr. Yau")  
LAM Chung Ho, Alastair  
WONG Kang Man

Independent non-executive directors:  
TSE Chi Shing  
TSE Wai Hei  
TAM Chak Chi

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name of substantial shareholders</b>	<b>Number of shares</b>	<b>Approximate percentage of issued share capital</b>
Legend Investments International Limited ("Legend Investments")	144,004,000	24.20%
Mr. Yau <sup>Note 1</sup>	144,004,000	24.20%
Climb Up Limited ("Climb Up")	115,000,000	19.33%
Wong Yu Ki Andy ("Mr. Wong") <sup>Note 2</sup>	115,000,000	19.33%
Lam Leslie ("Mr. Lam") <sup>Note 2</sup>	115,000,000	19.33%

**Notes:**

1. The entire issued share capital of Legend Investments is legally and beneficially owned as to 80% by Mr. Yau. Accordingly, Mr. Yau is deemed to be interested in 144,004,000 shares held by Legend Investments by virtue of the SFO.
2. The entire issued share capital of Climb Up is legally and beneficially owned as to 50% by Mr. Wong and 50% by Mr. Lam. Accordingly, Mr. Wong and Mr. Lam are deemed to be interested in 115,000,000 shares held by Climb Up by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business:

Unit A, 35/F, EGL Tower, 83 Hung To Road, Kwun Tong, Hong Kong

Web-site address (if applicable):

[www.AL-Grp.com](http://www.AL-Grp.com)

Share registrar:

*Principal share registrar and transfer office in the Cayman Islands:*  
Conyers Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

*Hong Kong branch share registrar and transfer:*  
Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors:

CCTH CPA Limited  
Certified Public Accountants  
Unit 5-6, 7/F., Greenfield Tower, Concordia Plaza,  
1 Science Museum Road, Tsim Sha Tsui, Kowloon, Hong Kong

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**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an interior design and fit out solutions provider with the fit out works performed by our designated subcontractors based in Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue: 595,000,000

Par value of ordinary shares in issue: HK\$0.01 each share

Board lot size (in number of shares): 4,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
YAU Chung Ping  
Director

\_\_\_\_\_  
LAM Chung Ho, Alastair  
Director

\_\_\_\_\_  
WONG Kang Man  
Director

\_\_\_\_\_  
TSE Chi Shing  
Director

\_\_\_\_\_  
TSE Wai Hei  
Director

\_\_\_\_\_  
TAM Chak Chi  
Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*