

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kwong Man Kee Group Limited
Date Submitted	02/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08023</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month2,000,000HK\$0.01HK\$20,000,000.00								
(2) Stock code : <u>N/A</u> Descrip	(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descri	otion :	N/A	<u>.</u>
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _			N/A	N/A	N/A
Increase/(decrease	e)	_	N/A	-	N/A
Balance at close o	f the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	600,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	600,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/mm/yyyy) and class of shares issuable Movement during the month movement during the month approval date (d/mm/yyyy) and class of shares issuable No. of new shares of issuer visued during issuer visued during the month pursuant thereto as at close of the month 1. Share Option Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24/09/2016 N/A N/A VA N/A N/A N/A (Note 1) N/A N/A N/A 3. N/A (N/A	Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
scheme the month pursuant issued pursuant including EGM Movement during the month thereto thereto as at close of the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option							
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Share Option Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24/09/2016 France N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A Quote 1) Ordinary shares N/A N/A N/A (/ /) Ordinary shares							
approval date							
approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on			Movement dur	ing the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option				0		_	the month
issuable Granted Exercised Cancelled Lapsed 1. Share Option							
1. Share Option Scheme adopted on 24/09/2016 Exercise price: HK\$1.00 Ordinary shares (Note 1) 2. N/A (/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (/ /) Ordinary shares (/ / /) Ordinary shares			_ · ·				
Scheme adopted on 24/09/2016		Granted	Exercised	Cancelled	Lapsed		
adopted on 24/09/2016 Exercise price: HK\$1.00 Ordinary shares (Note 1) 2. N/A							
24/09/2016 Exercise price: HK\$1.00 Ordinary shares N/A N/A N/A N/A (Note 1)							
Exercise price: N/A N/A N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A (Note 1)	adopted on						
HK\$1.00 N/A N/A N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A 2. N/A	24/09/2016						
Ordinary shares N/A N/A N/A N/A N/A (Note 1)	Exercise price:						
(Note 1) 2. N/A	HK\$1.00						
2. N/A	Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
	(Note 1)						
(Note 1) 3. N/A (////) Ordinary shares	2. N/A						
(Note 1) 3. N/A (////) Ordinary shares							
(Note 1) 3. N/A (////) Ordinary shares	· · · · · · · · · · · · · · · · · · ·						
(Note 1) 3. N/A (////) Ordinary shares							
(Note 1) 3. N/A (////) Ordinary shares	Ordinary shares						
3. N/A							
(/ /) Ordinary shares							
(/ /) Ordinary shares	2 N/A						
Ordinary shares	3. N/A						
Ordinary shares							
	/						
(Note 1)							
	(Note 1)						
<u>4. N/A</u>	4. N/A						
	(/ /)						
Ordinary shares	Ordinary shares						
(Note 1)	(Note 1)						
Total A. (Ordinary shares) Nil				Total A. (Ordi	nary shares)	Nil	
(Preference shares) N/A				(Prefere	ence shares)	N/A	
(Other class) N/A				•	,	N/A	
Total funds raised during the month from exercise of	Total funds raised dur	ing the month	from ovorciso of		,		
options (State currency) <u>Nil</u>							

Warrants to Issue Shares of th	e Issuer which are to be	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal val of nominal close of value preceding m	f during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
Subscription price EGM approval date (if applicable)	(/ /)				
	-				
(/) Stock code (if listed)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	· ·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Preferen	ry shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	∋d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
Charle and a (if listed)						. <u></u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) <u>N/A</u>		-
			(O	ther class) <u>N/A</u>	1	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

			e Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
			_	issuable (Note 1)		、		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
			State	issuable (Note 1)	(/ /))	
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)		/	
				EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares				(/ /))	
					(/ /)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares				(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
						<u>N/A</u>	<u>N/A</u>
				Class of shares			
8.	Consideration issue	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date:	(/ /))	
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares _ issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	lssue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
(,,,,,,,,,,,,

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.