

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
	Xin China Holdings Litober 2018	imited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>8046</u> Desc	cription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2018

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

currency):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,304,538,010	N/A	N/A	N/A		
Increase / (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	8,304,538,010	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share

option scheme

shares

options (State currency)

Total funds raised during the month from exercise of

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (30/12/2011) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A

Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

No. of new shares of

issuer issued during

Nil

N/A N/A No. of new shares of

issuer which may be

Warrants to Issue Shares of the	Issuer whic	h are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	cle	al value at ose of ing month	during	the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value	preceu	ing monui	HIOH	11	HIOHHI		
							· <u></u>	
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price				-				
EGM approval date				_				
(if applicable)	(, ,	`					
(dd/mm/yyyy) 2. N/A	(/	/)	_				
2. IVA								
(/ /)								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable)	(/ /	`					
(dd/mm/yyyy) 3. N/A	(/ /		<u></u>				
3. 17/11								
(/ /)								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /	`					
4. N/A	(/ /	_)					
T. 11/11								
(/ /)								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date								
(if applicable)	1	/ /	,					
(dd/mm/yyyy)	(/ /	<u>) </u>					
				Total B.	(Ord	linary shares)_	Nil	
					(Prefe	rence shares)	N/A	<u>.</u>
						(Other class)_	N/A	

	vertibles (i.e. Convertible in		Amount at close of preceding	Converted during the	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	and description	outstanding	month	month	the month		
1.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy) N/A	(/ /)					
<u> </u>	IV/A	_					
		<u></u>					
		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A						
		<u></u>					
-	Stock code (if listed)	_					
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A	<u></u>					
		<u> </u>					
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(dd/111111/yyyy)	(/ /)		Total C. (Ord	inary shares)	Nil	
				(Prefe	rence shares)	N/A	
					(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
10/14		
(/ /)		
shares (Note 1)		
2. N/A		
2. IVA		
(/ /) shares (Note 1)		
Shares (Note 1)		
3. N/A		
-		
shares (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
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Ot	her Movements in Issu	ied Share C	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2, Fo to 22222			Class of shares issuable	N/A	_		
			State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			<u> </u>	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
Ī								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J		Class of shares issuable	N/A	_		
5.	Scrip dividend At p	rice: State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At p	rice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
Type of issue	27/1		
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy))	
	EGM approval date: (/ /) (dd/mm/yyyy))	
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy))	
	Total E (Online me alone	N'I	
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) Nil	
	((2) N/A	
Total increase / (decrease) in preference shares dur	ing the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of share	s during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant f	iaures under II above ("Movements in Issued	A Share Canital")	

Remarks (if any	y):	
Submitted by:	Mr. Tse Kam Fai	
Title:	Company Secretary	
(Directe	or, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.