

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018

| To : Hong Kong Exchanges and Clearing Limited | | | | | |
|---|---------------------|------------------|------------|----------------------------------|---|
| Name of Issuer | Nexion ⁻ | Technolog | ies Limite | ed | |
| Date Submitted | 03/10/20 | 018 | | | |
| I. Movements in Authorised | Share Ca | apital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>8420</u> | _Descrip | otion : <u>1</u> | NEXION | TECH | |
| | | No. of or share | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | 6,000,000, | 000 | HK\$0.01 | HK\$60,000,000 |
| Increase/(decrease) | | Nil | | | Nil |
| Balance at close of the mon | th | 6,000,000, | 000 | HK\$0.01 | HK\$60,000,000 |
| (2) Stock code : N/A | _Descrip | otion : <u>I</u> | N/A | | |
| | | No. of or share | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mon | th | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|-----------|
| Stock code : N/A Descrip | otion : <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the e currency): | end of the month | (State HK\$60 | 0,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other |
|---------------------------------------|--------------------------------|-----|------------------|-------------------|
| | | | shares | classes of shares |
| Balance at close of preceding month | 600,000,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 600,000,000 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (un | der Share Opt | tion Schemes | of the Issuer) | | | | | |
|-----------------------------|---------------|----------------|----------------|-------------|--------------------|--|--|--|
| Particulars of share option | · | | | | | No. of new shares of issuer which may be | | |
| scheme | | | | | the month pursuant | issued pursuant | | |
| including EGM | 1 | Movement duri | ng the month | | thereto | thereto as at close of | | |
| approval date | | | | | _ | the month | | |
| (dd/mm/yyyy) and | | | | | | | | |
| class of shares | | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1. Share | | | | | | | | |
| Option Scheme | | | | | | | | |
| adopted on | | | | | | | | |
| on 31 May 2017 | | | | | | | | |
| (Ordinary | | | | | | | | |
| shares) | Nil | Nil | Nil | Nil | Nil | 28,800,000 | | |
| (Note 1) | | | | | | | | |
| | | | | | | | | |
| 2. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | | | | | | | | |
| 2 NI/A | | | | | | | | |
| 3. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | | | | | | | | |
| (Note 1) | | Tota | al A. (Ordina | rv shares) | Nil | | | |
| | | 1016 | | ce shares) | | | | |
| | | | ` | , | | | | |
| | | | • | ther class) | IN/A | | | |
| Total funds raised | | ntn from exerc | | | | | | |
| of options (State of | urrency) | | N/A | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | - | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (| \ | | | | |
| 2. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | • | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | - | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4.N/A | | | • | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | 3. (Ordina | ary shares) N/A | | |
| | | | (Preferen | ce shares) N/A | | · - |
| | | | (C | other class) <u>N/A</u> | | <u>-</u> |

| Convertibles (i.e. Convertible | Currency of amount | Amount at close of preceding | | Amount at | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------|--------------------|------------------------------|------------------|-----------------|---|---|
| Class and description | outstanding | month | month | month | | monar |
| 1. N/A | | | | | | |
| | | | | | | |
| - | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (| | | | | |
| 2. 19/1 | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (, , , | | | | | |
| J. 14// | _ | | | | | |
| _ | _ | | | | | |
| _ | _ | | | | | |
| Stock code (if listed) | | | | | - | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | (, , , , , | | | | | |
| | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , , , | | Total C. (Ordina | ary shares) N/A | 1 | |
| | | | | ce shares) N/A | | - - |
| | | | (O | ther class) N/A | \ | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | 7 | |
| (/ / | \Box | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | 7 | |
| | 7 | |
| | \Box | |
| shares (Note 1 |) | |
| | | |
| 3. N/A | | |
| | | |
| | 1 | |
| | ∃ | |
| shares (Note 1 | | |
| | | - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares | | - |
| (Other class) | | - |
| (Caror diase) | 1377 | - |
| | | |

| Ot | her Movements ir | n Issued Share Capital | | | | |
|----|---|---------------------------|---|---|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Olara of allama | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| | | At price : State | Issue and allotment (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | , | | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | |
| | | | (dd/IIIII/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of sharesissuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|-------|---|---|---|
| | 71 | | Class of shares | | _ | | |
| | | | issuable (Note 1) | (| ` | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/4 | 21/2 |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (~~,,,,,,,,, | | | N/A | N/A |
| | | | | | | | |

| Type of Issue | sh i du r pı | n. of new nares of ssuer ssued ssued ssued ssued ssued ssued may be sued ssued pursuant thereto as at close of the month |
|--|--|--|
| | Class of shares issuable (Note 1) | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> <u>N/A</u> |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price : State currence | y ——— Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A N/A |
| | Total E. (Ordinary shares) <u>N</u> (Preference shares) N | |
| | (Other class) N | |
| | | |
| Total increase / (decrease) in ordinary s | hares during the month (i.e. Total of A to E): (1) | Nil |
| | (2) | N/A |
| Total increase / (decrease) in preference | e shares during the month (i.e. Total of A to E): | N/A |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | | | |
|---|--|--|--|--|--|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Submitted by: Tsang Tik Man | | | | | |
| Titles - Ocean ages Ocean tems | | | | | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | | | |
| (Director, Decretary or other dary administration | | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.