

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer HYPEBEAST LIMITED					
Date Submitted	4 Octobe	<u> </u>			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>8359</u>	Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_	6,000,000,000	HK\$0.01	HK\$60,000,000	
Increase/(decrease)	-		-		
Balance at close of the mon	th _	6,000,000,000	HK\$0.01	HK\$60,000,000	
(2) Stock code : N/A	Descrip	ition :	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares				
Stock code :	N/A Descript	tion :	N/A	
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-		_	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	N/A Descript	tion :	N/A	
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	capital at the e	nd of the month	(State HK\$60,0	00,000
II. Movements in Issue	ed Share Capita	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme of issuer issued of issuer which make including EGM during the month be issued pursual	Share Options (under	Share Optic	n Schemes of	the Issuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable	Particulars of share					No. of new shares	No. of new shares
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed							of issuer which may
International Color	including EGM						be issued pursuant
Calcium/yyyy) and class of shares Sanates			Movement dur	ing the month		pursuant thereto	thereto as at close
September Sept	(dd/mm/yyyy) and -		movernon aa	ing are menan		-	of the month
1. Pre-IPO Share	class of shares						
Option Scheme	issuable	Granted	Exercised	Cancelled	Lapsed		
Exercise price:	1. Pre-IPO Share						
HK\$0.026 (18/03/2016) Ordinary shares Nil Nil Nil Nil Nil Nil Nil 750,000	Option Scheme						
Claboration	(exercise price:						
Ordinary shares Nil Nil Nil Nil Nil 750,000	HK\$0.026)						
Company Comp	(18/03/2016)						
2. Pre-IPO Share	Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
2. Pre-IPO Share							
Option Scheme (exercise price: HK\$0.052)	(**************************************						
Option Scheme (exercise price: HK\$0.052)	2. Pre-IPO Share						
Cexercise price: HK\$0.052 (18/03/2016) Drdinary shares N/A N/	l						
HK\$0.052)							
Cl8/03/2016 Ordinary shares N/A							
Ordinary shares N/A							
(Note 1) 3. Pre-IPO Share Option Scheme (exercise price: HK\$0.078) (18/03/2016) Ordinary shares N/A		N/A	N/A	N/A	N/A	N/A	N/A
3. Pre-IPO Share		,, .			,, .		
Option Scheme (exercise price: HK\$0.078)	(11000 1)						
Option Scheme (exercise price: HK\$0.078)	3. Pre-IPO Share						
(exercise price: HK\$0.078) (18/03/2016) Ordinary shares N/A							
HK\$0.078)							
Cla/03/2016 Ordinary shares N/A							
Ordinary shares N/A							
A. Post-IPO Share		N/A	N/A	N/A	N/A	N/A	N/A
4. Post-IPO Share		14// (14//	14/71	14// (14// (14/71
Option Scheme (exercise price: HK\$0.198) (18/03/2016) N/A N/A N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A 5. Post-IPO Share Option Scheme (exercise price: HK\$0.62) HK\$0.62) N/A	(14010-1)						
Option Scheme (exercise price: HK\$0.198) (18/03/2016) N/A N/A N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A 5. Post-IPO Share Option Scheme (exercise price: HK\$0.62) HK\$0.62) N/A	4. Post-IPO Share						
(exercise price: HK\$0.198) (18/03/2016) Ordinary shares N/A N/A N/A N/A N/A (Note 1) 5. Post-IPO Share Option Scheme (exercise price: HK\$0.62) HK\$0.62) N/A							
HK\$0.198)							
(18/03/2016) Ordinary shares N/A N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Ordinary shares N/A							
S. Post-IPO Share		N/A	N/A	N/A	N/A	N/A	N/A
5. Post-IPO Share Option Scheme (exercise price: HK\$0.62) (18/03/2016) Ordinary shares N/A		14//	14/71		1477	14//	14/1
Option Scheme (exercise price: HK\$0.62) (18/03/2016) N/A	(11010 1)						
Option Scheme (exercise price: HK\$0.62) (18/03/2016) N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) Nil N/A N/A	5. Post-IPO Share						
(exercise price: HK\$0.62) (18/03/2016) Ordinary shares N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) N/A N/A							
HK\$0.62)							
(18/03/2016) Ordinary shares N/A N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Ordinary shares N/A							
Total A. (Ordinary shares) Nil (Preference shares) N/A		N/A	N/A	N/A	N/A	N/A	N/A
Total A. (Ordinary shares) Nil (Preference shares) N/A		. 4// 1	14//1	. 4// 1	. 4/ / 1	1 1// 1	1 1// 1
(Preference shares) N/A	(
(Preference shares) N/A				Total A. (Ordi	nary shares)	Nil	
(55)							
				`			ĺ
Total funds raised during the month from exercise of options (State currency) Nil	Total funds raised dur	ing the mont	h from exercis	e of options (St	ate currency) Nil	
· · · · · · · · · · · · · · · · · · ·		-		. ,		-	•

Warrants to Issue Shares of the	e Issuer which	are to be				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clos prece mor	se of I	Exercised during the month	Nominal value at close of the month	pursuant	thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy) 2. N/A	(/ /)					
2.1471							
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(\					
3. N/A	(/ /						
		-					- -
(/ /) Stock code (if listed)							
Class of shares							
Cubacrintian price			_				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
4. N/A	(/ /						
							_
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(44,111111,19,19,1)	\ / /						
			Total B	`	nary shares) nce shares)	N/A N/A	_
					Other class)	N/A	<u>-</u> -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u>—</u>					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	<u></u>					
	_					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , , , ,		Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	(/ /) shares (Note 1)		
2	N/A		
-	(/ /) shares (Note 1)		
3.	N/A		
- -	(/ /) shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued Sha	are Capital					
	T (1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 7,500			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type o	of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)			
9. Capita reorga	al anisation		Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
			Class of sharesissuable (Note 1)			
10. Other (Pleas	se specify) At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
			(Preference	ry shares ce shares ther class	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remar	rks (if any):
Submit	tted by: Cheung Nga Man
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.