# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/9/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wan Tong Yuan (Holdings) Limited ("the Company")
Date Submitted	05 October 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>8199</u> Descrip	otion : Ordinary	Shares							
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>						
Balance at close of preceding month	3,000,000,000	0.01	30,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	3,000,000,000	0.01	30,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

#### 2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	of the montl	h _		·	

# 3. Other Classes of Shares

Stock code : <u>N//</u>	ADescrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding month			
Increase/(decrease)	)		-	
Balance at close of	the month			

Total authorised share capital at the end of the month (US\$):

30,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	1,000,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement du	ring the month		pursuant thereto	thereto as at close of the month
(dd/mm/yyyy) and						of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
<u>5.N/A</u>						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	• •		
			•	nce shares)		
<b>-</b> , , , , , , , , , , , , , , , , , , ,				Other class)	N/A	
Total funds raised d of options (State cu		nth from exerc	ISE N/A			
	noncy)		<u>, 11/7</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		<u> </u>		<u> </u>		
Subscription price						
	( / /	)				
2. N/A						
				. <u> </u>		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	, ,	,				
Stock code (if listed) Class of shares						
iccurchic (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
<u>4. N/A</u>	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	) (Ordina	ary shares) N/A		
				ce shares) <u>N/A</u>		-
				ther class) <u>N/A</u>		
			`	·		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) 					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	( , , )		Total C. (Ordina	ary shares) N/A	\	
				ce shares) N/A		-
				ther class) N/A		-
			U)	101 01033) <u>11//</u>	۱ <u> </u>	-

if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
2.	N/A		
-			
-	( / / )		
-	shares (Note 1)		
3.	N/A		
з. _	N/A		
-			
-	( / / )		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A N/A	
-	(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	( ) )	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	· · · · · ·	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/0	
							<u>N/A</u>	<u>N/A</u>

currency       Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment       ( / / )         date:       (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)				currency					
(dd/mm/yyyy)         6. Repurchase of shares         repurchase of shares         Class of shares         (dd/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (// )         (dd/mm/yyyy)         N/A         N/A <td< td=""><td></td><td></td><td></td><td></td><td>Issue and allotment</td><td>( / /</td><td>)</td><td></td><td></td></td<>					Issue and allotment	( / /	)		
repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         Viame       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Kares       Class of shares issuable (Note 1)         Redemption date : ( / / ) (dd/mm/yyyy)       N/A         B. Consideration issue       At price : State currency         Issue and allotment ( / / ) (date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)						( / /	)		
repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         Viame       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Kares       Class of shares issuable (Note 1)         Redemption date : ( / / ) (dd/mm/yyyy)       N/A         B. Consideration issue       At price : State currency         Issue and allotment ( / / ) (date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         issue       Issue and allotment       (/ / )         Idd/mm/yyyy)       EGM approval date:       (/ / )         Idd/mm/yyyy)       EGM approval date:       (/ / )         I									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares redeemed (Note 1)       Redemption date : ( / / ) (dd/mm/yyyy)       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)       N/A	6.					( / /	)		
Class of shares         redeemed (Note 1)         Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A       N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:						( / /	)	N/A	N/A
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issue       Issue and allotment         At price :       State         Currency       Issue and allotment         EGM approval date:       ( / / )         (dd/mm/yyyy)									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A         N/A       N/A         Class of shares	7.	•			-	( / /	)		
8. Consideration issue       State       Issue and allotment ( / / ) date : (dd/mm/yyyy)         8. Consideration issue       State       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)						( / /	)	Ν/Δ	Ν/Δ
8. Consideration issue At price : State Currency EGM approval date: (///) (dd/mm/yyyy)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			( / /	)		
						( / /	)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Total	E. (Ordi	narv	/	
				sha	ares	) <u>N/A</u>	_
			(Pref	erence sha (Other cl			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Lam Koon Fai

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.