

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>31/10/2018</u>		
To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Hong	Kong Life Sciences an	d Technologie	s Group Limited
Date Submitted 01/11	/2018		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8085</u> Des	cription :	HK LIF	E SCI
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mor	nth 10,000,000,000	HK\$0.04	HK\$400,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000
(2) Stock code : N/A Des	cription :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the er currency):	nd of the month	(State H	K\$400,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,688,396,805	-		<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	5,688,396,805		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
2. 17/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(,				
4. N/A	(<i>1 1</i>)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total E	B. (Ordina (Preferen (C	ary shares) ice shares) other class)	- -	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	 					
	_					
		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (On-the)	om (ob a res)		
		I	otal C. (Ordina (Preferen) (O	ary shares) ce shares) ther class)	-	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
_			
-			
-	shares (Note 1)		
_	Situation (Front Ty		
2.	N/A		
_			
_			
-	shares (Note 1)		
-	Silaios (Ivoto I)		
3.	N/A		
_			
_			
-	(/ /)		
_	shares (Note 1)		
-	Total D. (Ordinary shares)	-	
_	(Preference shares)	-	
	(Other class)	-	

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at	Ot	her Movements ir	n Issued Share Capital				
Class of shares N/A issuable (Note 1)		Type of Issue				issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of issue		XX.			
Class of shares N/A N/A				Class of Charse	A		
Class of shares N/A State Issue and allotment (/ /)	1.	Rights issue		10000 and anothrone)		
Class of shares N/A N/A				LOW approval date.)		
State Issue and allotment (/ /)						N/A	N/A
Class of shares N/A issuable (Note 1) N/A N/A N/A N/A				Class of Charse	A		
Class of shares N/A N/A	2.	Open offer		10000 and anothern)		
Class of shares N/A N/A				LOW approval date.)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
Class of shares N/A issuable (Note 1) 4. Bonus issue Currency date: (dd/mm/yyyy) EGM approval date: (/ / /) date: (dd/mm/yyyy) LN/A N/A Solve the share of the share				Clado di dilaido	A		
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing		Issue and allotment (/ / date : (dd/mm/yyyy))		
Class of shares N/A issuable (Note 1) 4. Bonus issue N/A				20 approval dato.)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(,,,,,,,		N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of Charse	A		
(dd/mm/yyyy)	4.	Bonus issue		10000 and anothern)		
				20 approval dato.)	**/*	37/4
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	A		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A
			Class of shares repurchased (Note 1)	N/A	A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A	A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A	A		
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , , , , ,			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	27	
	shares	-	
	(Preference shares	´———	- -
	(Other class	s) <u>-</u>	-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	-
	(:	2)	-
Total increase / (decrease) in preference shares of	,		-
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to)	-
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued Si	nare

Remarks (if any):
Submitted by: Chui Kwong Kau
Title: Director
(Director, Secretary or other duly authorised officer)
(=, =, =, =)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.