

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018						
To: Hong Kong Exchanges an	nd Clearing	g Limited				
Name of Issuer	Phoenitro	on Holdings Limited	d			
Date Submitted	ate Submitted 01/11/2018					
I. Movements in Authorised S	hare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>8066</u>	Descrip	tion :	PHOENITRO	ON HOLD		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month	1,500,000,000	0.20	300,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		1,500,000,000	0.20	300,000,000.00		
(2) Stock code : N/A	Descrip	tion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

Description :	N/A			
No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)		
onth				
Description :	N/A			
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
onth				
	_			
	No. of preference shares Onth Description:	Par value (State currency) Description: No. of other classes of shares Par value (State currency) Par value (State currency)		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	526,292,500	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	526,292,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option						
Scheme -						
Exercise Price of						
HK\$1.860						
(08/01/2008) Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000
(Note 1)	IN/A	1N/A	IN/A	IN/A	IN/A	300,000
(Ivoic 1)						
2. Share Option						
Scheme -						
Exercise Price of						
HK\$0.200						
(08/01/2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	37,629,250
(Note 1)						
3.						
<u> </u>						
(/ /)						
(Note 1)						-
		Tot	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
(Other					N/A	
Total funds raised dur	ring the month	from exercise of	,	, ·		
options (HK\$)				N/A		

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	.					
	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
	.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date			_			
(if applicable)	(,				
(dd/mm/yyyy) 4.	- (/ /)	_			
-				· ·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		То		nary shares)	N/A	_
				ence shares)	N/A	<u>-</u>
			(Other class)	N/A	_

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	the month		
1. 19/21						
Stock code (if listed) Class of shares issuable (Note 1)		- <u></u>		_		
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed)	_ 			- ,———		
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C ((Ordinary shares)	N/A	
				eference shares) (Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	_	
	-	
	-	
(/ /)	-	
shares (Note 1)	N/A	N/A
2.		
	1	
(/ /)	-	
shares (Note 1)		
3.		
	-	
	_	
shares (Note 1)	-	
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

-	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.P. T.		a				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)	(`		
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
6.	Repurchase of shares	repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				shares of issued the n	of new of issuer during nonth t thereto	no. of n shares of issuer wh may be issued pursual thereto a close of month	of hich e d nt us at the
		Class Calana in all						
		Class of shares issuable (Note 1)		_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date:	(/ /)				
		(dd/mm/yyyy)			N	J/A	N/A	•
		Class of shares issuable (Note 1)						
10.	Other	Effective date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N	J/A	N/A	
		Total E.	(Ordina	rv ch	arec)	N/A		
		Total E.	(Preferen	ice sh	ares)	N/A		
			(O	ther c	lass)	N/A		
Te	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):		(1) _]	N/A	
					(2)]	N/A	
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of	f A to E):		_]	N/A	
	otal increase / (decrease) in other classes of shares	,		-			N/A	
(T	These figures should be the same as the relevant fi	igures under II above ("Me	ovements i	in Issi	ued Shar	e Capital	").)	,

Remarks (if any):
Submitted by: Lau Ka Chung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.