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## **TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED**

**高科橋光導科技股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8465)**

### **PROFIT WARNING**

This announcement is made by Transtech Optelecom Science Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that, based on the preliminary review of the Group’s unaudited consolidated management accounts for the nine months ended 30 September 2018 and the information currently available to the Board, the Group is expected to record a significant decrease of net profit for the nine months ended 30 September 2018 by approximately 10% to 15% as compared with the net profit for the nine months ended 30 September 2017. Such expected significant decrease of net profit for the nine months ended 30 September 2018 was mainly attributable to the following factors: (i) the unsatisfactory performance of the Group’s Thailand subsidiary due to the demand were reduced as some customers requested to extend the delivery date to cope with the postponement of their infrastructure projects; and (ii) the change from foreign exchange gain to foreign exchange loss.

If the effect of the one-off listing expenses incurred in the nine months ended 30 September 2017 is excluded, the net profit for the nine months ended 30 September 2018 would be expected to be approximately 20% to 25% lower than that recorded for the nine months ended 30 September 2017.

The Company is still in the process of finalising its unaudited consolidated financial results for the nine months ended 30 September 2018. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2018 and the information available for the time being, which have neither been reviewed by the audit committee of the Company nor audited or reviewed by the Company's auditors. The above information may be subject to further adjustments upon further review. Shareholders and potential investors are advised to read carefully the results announcement of the Group for the nine months ended 30 September 2018, which is expected to be published on or before 13 November 2018 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Transtech Optelecom Science Holdings Limited**  
**Mr. Hu Guoqiang**  
*Chairman*

Hong Kong, 2 November 2018

*As at the date of this announcement, the executive Directors of the Company are Mr. Hu Guoqiang, Mr. He Xingfu, Mr. Yu Jiangping, Mr. Xu Muzhong and Mr. Pan Jinhua and the independent non-executive Directors of the Company are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at [www.transtechoptel.com](http://www.transtechoptel.com).*