

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018

To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer  Date Submitted	Kingsley	v Edugroup Limited	d 	
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8105</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h .	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code :	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	h .			

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$10	0,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / /	)				
						· -
EGM approval date (if applicable)		)				
·						-
EGM approval date (if applicable)		)				
		Total E	(Preferen	ary shares) nce shares) other class)		<del>-</del> -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) -					
	<u> </u>		_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) - -					
Ctook and a /if lintad\						
Cubocription price	( / / )					
		7	otal C. (Ordina	ary shares) ce shares)		=
				ther class)		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy).	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Trial D. (O. P		
		•
(Preference shares)		•
(Other class)		•

Ot	her Movements ir	n Issued Share Capital				
	Time of large				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue					
			Class of shares — issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
			EGM approval date: (dd/mm/yyyy)	/ /	)	
						_
			Class of shares — issuable (Note 1)		-	
2.	Open offer	At price : State currency		/ /	)	
			EGM approval date: (dd/mm/yyyy)	/ /	)	
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
			EGM approval date: (dd/mm/yyyy)	/ /	)	
						_
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/ /	)	
				/ /	)	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares						
			issuable (Note 1)						
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Olara di allama		
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina	ry	
	share (Preference share		_
	(Other clas		-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to F):	(1)	Nil
	,	`	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	0	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	s in Issued SI	nare

Remarks (if any):
Submitted by:CHEE SOCK KION
Title: IN HOUSE SECRETARY
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.