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OMNIBRIDGE HOLDINGS LIMITED

橋英控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8462)

PROFIT WARNING

This announcement is made by Omnibridge Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary review by the Company's management of the unaudited management accounts of the Group and assessment of the information currently available, the board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an unaudited loss after tax of approximately S$1.3 million for the nine months ended 30 September 2018 compared with an unaudited loss after tax of approximately S$0.7 million for the nine months ended 30 September 2017. The reason for the increase in the unaudited loss after tax for the period was mainly attributable to the decrease in revenue due to less job orders received from different Singapore government agencies as a result of intense price competition.

As the Company is still in the process of finalising the unaudited consolidated results of the Group for the nine months ended 30 September 2018, the information contained in this announcement is only the preliminary assessment by the Board based on the latest available management accounts of the Group, which have not been audited by the Group's auditors or reviewed by the audit committee of the Company. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the results of the Group for the period which is expected to be published on 13 November 2018.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board of
Omnibridge Holdings Limited
Chew Chee Kian
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 6 November 2018

As at the date of this announcement, the executive Directors are Mr. Chew Chee Kian, Ms. Yong Yuet Han, Ms. Lo Wing Yan Emmy and Mr. Pai Chun; and the independent non-executive Directors are Mr. Fan Chun Wah Andrew, Mr. Koh Shian Wei, Ms. Lam Shun Ka and Ms. Liu Daiping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the ''Latest Company Announcement'' page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.omnibridge.com.hk.