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Victory Securities (Holdings) Company Limited

勝利證券(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE THIRD QUARTERLY RESULTS FOR THE NINE MONTHS ENDED 30
SEPTEMBER 2018**

The board of directors of Victory Securities (Holdings) Company Limited (the “**Company**”) makes this supplemental announcement with regard to the Company’s announcement dated 6 November 2018 in relation to its third quarterly results for the nine months ended 30 September 2018 (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this supplemental announcement shall have the same meanings as defined in the Announcement.

The Company would like to provide the following supplementary information:

DIVIDEND

The Directors of the Company do not recommend the payment of any dividend for the nine months ended 30 September 2018.

By Order of the Board

Victory Securities (Holdings) Company Limited

Chan Ying Kit

Chairman

Hong Kong, 7 November 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen, Mr. Chan Pui Chuen and Ms. Yao Yunzhu, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Leung Kwong Kin, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.victorysec.com.hk).