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## **Miricor Enterprises Holdings Limited**

**卓珈控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8358)**

### **INSIDE INFORMATION COMPLETION OF PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER**

Reference is made to the announcement of Miricor Enterprises Holdings Limited (“**Company**”) dated 13 November 2018 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **COMPLETION OF THE PLACING OF EXISTING SHARES**

The Vendor has informed the Company that:

- (1) completion of the Placing took place on 15 November 2018;
- (2) a total of 25,000,000 Placing Shares have been successfully placed at HK\$1.50 per Placing Share to no less than twenty-five (25) Placees selected and/or procured by the Placing Agent;
- (3) so far as the Vendor is aware after making enquiries with, and having obtained information from the Placing Agent, the Placees and their respective ultimate beneficial owners are independent of and not connected with the Company or the Vendor and their connected persons or any of their respective associates and none of the Placees and their ultimate beneficial owners has become a substantial shareholder (as defined under the GEM Listing Rules) of the Company upon taking up the Placing Shares.

## EFFECT ON SHAREHOLDING STRUCTURE

The following is a summary of the shareholding structure of the Company immediately before and upon completion of the Placing:

	Shareholding structure immediately before completion of the Placing		Shareholding structure immediately upon completion of the Placing	
	<i>Number of shares held</i>	<i>Approximate % of shares in issue</i>	<i>Number of shares held</i>	<i>Approximate % of shares in issue</i>
Controlling shareholder of the Company	300,000,000	75.00	275,000,000	68.75
Placees	N/A	N/A	25,000,000	6.25
Other public shareholders	<u>100,000,000</u>	<u>25.00</u>	<u>100,000,000</u>	<u>25.00</u>
Total	<u>400,000,000</u>	<u>100.00</u>	<u>400,000,000</u>	<u>100.00</u>

On behalf of the Board  
**Miricor Enterprises Holdings Limited**  
**LAI Ka Yee Gigi**  
*Chairlady and Chief Executive Officer*

Hong Kong, 15 November 2018

*As at the date of this announcement, the Board comprises two executive directors, namely, Ms. LAI Ka Yee Gigi and Mr. MA Ting Wai Barry and three independent non-executive directors, namely, Mr. CHENG Fu Kwok David, Mr. CHENG Yuk Wo and Mr. LI Wai Kwan.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the day of its posting and on the Company's website at <http://www.miricor.com>.*