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Fineland Real Estate Services Group Limited

方圓房地產服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8376)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular dated 7 November 2018 (the “**Circular**”) issued by Fineland Real Estate Services Group Limited (the “**Company**”) in respect of the proposed revision of annual caps for existing continuing connected transactions. Terms used in this announcement shall have the same meaning as defined in the Circular unless the context requires otherwise.

The Company would like to clarify an inadvertent typographical error contained in the second paragraph under “VOTING ARRANGEMENT” on page 19 of the Circular as follows (with the changes underlined for easy reference) and such paragraph should read:

“Shareholders with material interests, namely (i) Mr. Fong (due to his shareholding interests in the Fineland Group); (ii) Ms. Tse (due to the acting-in-concert arrangement with Mr. Fong); (iii) Ms. Rong, Mr. Han, Mr. Xu, Mr. Lin, Mr. Chen, Mr. Xie (due to their positions held in the Fineland Group); and (iv) each of their respective associates, who in aggregate hold 261,000,000 Shares, representing 65.25% of the issued share capital of the Company, will be required to abstain from voting on the relevant resolutions to be proposed at the EGM.”

The abovementioned clarification does not affect any other information contained in the Circular, and save as disclosed above, all other information in both English and Chinese versions of the Circular remains unchanged. The date, time and venue for holding the EGM remain unchanged.

By order of the Board of
Fineland Real Estate Services Group Limited
Fong Ming
Chairman

Hong Kong, 26 November 2018

As at the date of this announcement, the executive Directors are Ms. Rong Haiming, Mr. Yi Ruofeng and Ms. Tse Lai Wa; the non-executive Director is Mr. Fong Ming; and the independent non-executive Directors are Mr. Leung Wai Hung, Mr. Liao Junping, Mr. Tian Qiusheng and Mr. Du Chenhua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company’s website at www.finelandassets.com.