

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges a	ınd Clear	ing Limited		
Name of Issuer Date Submitted		dustrial Securities Inber 2018	nternational Fi	nancial Group Limited
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8407</u>	_Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	20,000,000,000	0.1	2,000,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h .	20,000,000,000	0.1	2,000,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	end of the month		2,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	nce No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,000,000,000	N/A		<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			=			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(, ,	,	=			
2.1973						
(/ /)						
Stock code (if listed)			_			
Class of shares						
<u></u>			-			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			=			
inguable (Nate 1)						
Cuba ariation price			- _			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares						
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
					3 .774	
		Total I		ary shares)	N/A	_
			•	ice shares) other class)	N/A N/A	_
			()	/ii ici (ilaəə)	T 4/ 1/4	

Convertibles (i.e. Convertibles	ertible into Shares	of the	e Issuer which	are to be Liste	ed)		
Class and description	Currenc amoui outstanc	nt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-							
Stock code (if list Class of shares issuable (Note 1) Subscription price							
EGM approval da (if applicable)	te						
(dd/mm/yyyy)	(/ /)					
2. N/A							
-							
Stock code (if list	ed)			-			
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval da (if applicable)	ite						
(dd/mm/yyyy)	(/ /)					
3. N/A							
-							
Stock code (if list	od)			·			
Class of shares	eu)						
issuable (Note 1)							
Subscription price							
EGM approval da (if applicable)	ite						
(dd/mm/yyyy)	(/ /)					
4. N/A		•					
Ctook and a //f list							
Stock code (if list Class of shares	ea)						
issuable (Note 1)							
Subscription price			_ _				
EGM approval da (if applicable)	ite						
(ii applicable) (dd/mm/yyyy)	(/ /)					
, ,,,,,			<u>—</u> Т	otal C. (Ordina	ary shares)	N/A	_
				•	ce shares)	N/A	_
				(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)		
(Other class)	N/A	•

Otl	her Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Olana of alaman				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2	Open offer	At price :	State	Issue and allotment	(/ /)		
2.	Open onei	At price :	currency	date : (dd/mm/yyyy)	, , ,	`		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(/ /)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1 1/11	11//11

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				·			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
	Class of shares issuable (Note 1)		_	
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
	Class of shares issuable (Note 1)		_	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
	•	` .	res) N/A res) N/A	
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total c	of A to E):	(1) (2)	Nil
Total increase / (decrease) in preference shares	s during the month (i.e. Tota	al of A to I	-	Nil N/A
Total increase / (decrease) in other classes of s E):	,		·	N/A
(These figures should be the same as the relev Capital").)	ant figures under II above (("Moveme	ents in Issued	

Remarks (if any):
N/A
Submitted by: Zeng Yanxia
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.