

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy):      | 30/11/2018             |                                  |   |
|--|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing   | g Limited              |                                  |   |
| Name of Issuer Edvance Intern          | ational Holdings Lir   | mited                            |   |
| Date Submitted 4 December 20           | 018                    |                                  |   |
| I. Movements in Authorised Share Capit | al                     |                                  |   |
| 1. Ordinary Shares                     |                        |                                  |   |
| (1) Stock code: 8410 Descrip           | otion: Ordinary        | ,                                |   |
|  | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)                 |
| Balance at close of preceding month    | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                                  |
| Increase/(decrease)                    | Nil                    |                                  | Nil   |
| Balance at close of the month          | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                                  |
| (2) Stock code : N/A Descrip           | otion: N/A             |                                  |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month    |                        |                                  |   |
| Increase/(decrease)                    |                        |                                  |   |
| Balance at close of the month          |                        |                                  |   |

| Stock code:                      | N/A                | _Descripti | ion:                    | N/A |                                  |  |
|----------------------------------|--------------------|------------|-------------------------|-----|----------------------------------|--|
|                                  |                    |            | No. of prosha           |     | Par value<br>(State<br>currency) | Authorised share capital (State currency)      |
| Balance at close of              | of preceding m     | nonth _    |                         |     |                                  |  |
| Increase/(decreas                | e)                 | _          |                         |     |                                  |  |
| Balance at close of              | of the month       | _          |                         |     |                                  |  |
|                                  |                    |            |                         |     |                                  |  |
| 3. Other Classes                 | of Shares          |            |                         |     |                                  |  |
| 3. Other Classes of Stock code : | of Shares N/A      | Descripti  | ion:                    |     | Ν                                | N/A  |
|                                  |                    | _Descripti | ion :  No. of classes o |     | Par value<br>(State<br>currency) | N/A  Authorised share capital (State currency) |
|                                  | N/A                |            | No. of                  |     | Par value<br>(State              | Authorised share capital                       |
| Stock code:                      | N/A of preceding m |            | No. of                  |     | Par value<br>(State              | Authorised share capital                       |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No. of preference | No. of other      |  |
|---------------------------------------|---------------|------------|-------------------|-------------------|--|
|                                       | (1)           | (2)        | shares            | classes of shares |  |
| Balance at close of preceding month   | 1,001,350,000 | N/A        | N/A               | N/A               |  |
| Increase/ (decrease) during the month | 56,000        | N/A        | N/A               | N/A               |  |
| Balance at close of the month         | 1,001,406,000 | N/A        | N/A               | N/A               |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under Sl   | nare Option S | Schemes of the Is | suer)         |             |                      |                          |
|---------------------------|---------------|-------------------|---------------|-------------|----------------------|--------------------------|
| Particulars of share      | -             |                   |               |             | No. of new shares of | No. of new shares of     |
| option scheme             |               |                   |               |             | issuer issued during | issuer which may be      |
| including EGM             |               |                   |               |             | the month pursuant   | issued pursuant thereto  |
| approval date             |               | Movement duri     | ng the month  |             | thereto              | as at close of the month |
| (dd/mm/yyyy) and          | C             | E                 | C 11 1        | T 1         |                      |                          |
| class of shares issuable  | Granted       | Exercised         | Cancelled     | Lapsed      |                      |                          |
| 1.Share option            |               |                   |               |             |                      |                          |
| scheme adopted            |               |                   |               |             |                      |                          |
| on 23 March 2017          |               |                   |               |             |                      |                          |
| Date of grant:            |               |                   |               |             |                      |                          |
| 7 July 2017               |               |                   |               |             |                      |                          |
| Exercise Price:           |               |                   |               |             |                      |                          |
| HK\$0.65 per share        |               | <b>7</b> - 000    |               |             | <b>~</b> < 000       | 12 150 000               |
| Ordinary shares           | Nil           | 56,000            | Nil           | Nil         | 56,000               | 12,460,000               |
| (Note 1)                  |               |                   |               |             |                      |                          |
| 0.37/4                    |               |                   |               |             |                      |                          |
| 2. N/A                    |               |                   |               |             |                      |                          |
|                           |               |                   |               |             |                      |                          |
|                           |               |                   |               |             |                      |                          |
|                           |               |                   |               |             |                      |                          |
| ( / / )                   |               |                   |               |             |                      |                          |
| shares                    |               |                   |               |             |                      |                          |
| (Note 1)                  |               |                   |               |             |                      |                          |
|                           |               |                   |               |             |                      |                          |
| 3. N/A                    |               |                   |               |             |                      |                          |
|                           |               |                   |               |             |                      |                          |
|                           |               |                   |               |             |                      |                          |
|                           |               |                   |               |             |                      |                          |
| ( / / )                   |               |                   |               |             |                      |                          |
| shares                    |               |                   |               |             |                      |                          |
| ( <i>Note 1</i> )         | -             |                   | _             |             |                      | -                        |
|                           |               | Tot               | al A. (Ordina | ary shares) | 56,000               |                          |
|                           |               |                   |               | nce shares) | N/A                  | <del>-</del>             |
|                           |               |                   | *             | ther class) | N/A                  | _                        |
| Total funds raised during | the month fr  | om exercise of    | (3            | /           |                      | =                        |
| options (State currency)  | and month II  | om exercise of    |               | HK\$ 36,40  | 00                   |                          |
|                           |               |                   |               | ,           |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)    | Currency of Nominal value nominal close of value preceding mo | during      | g the at close of the                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|-------------|--|--|--|
| 1. N/A   | _   |             |  |  |  |
|  | _   |             |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |   |             |  |  |  |
| Subscription price EGM approval date                     |   |             |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          |   |             |  |  |  |
| 2. N/A   | ( / / )   |             |  |  |  |
|  | <del>-</del><br>-   |             |  |  |  |
|  |   |             |  |  | <u> </u>   |
| Stock code (if listed)                                   |   |             |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |   |             |  |  |  |
| Subscription price                                       |   |             |  |  |  |
| EGM approval date (if applicable)                        |   |             |  |  |  |
| (dd/mm/yyyy)   | ( / / )   |             |  |  |  |
| 3. N/A   | _   |             |  |  |  |
|  | _   |             |  |  |  |
| ( / / )  | <u> </u>  |             |  |  |  |
| Stock code (if listed) Class of shares                   |   |             |  |  |  |
| issuable (Note 1)  |   |             |  |  |  |
| Subscription price EGM approval date                     |   |             |  |  |  |
| (if applicable)  |   |             |  |  |  |
|  | ( / / )   |             |  |  |  |
| 4. N/A   | <u>-</u><br>-   |             |  |  |  |
|  |   |             |  |  |  |
| ( / / ) Stock code (if listed)                           |   |             |  |  |  |
| Class of shares  |   |             |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price            |   |             |  |  |  |
| EGM approval date  |   |             |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )   |             |  |  |  |
|  | ,   | T. (.1.D. ) | (Oudings-1-1)                          | <b>N</b> T / A   |  |
|  |   |             | (Ordinary shares)<br>reference shares) | N/A<br>N/A   | -  |
|  |   | (-          | (Other class)                          | N/A  | -<br>-   |

| Convertibles (i.e. Convertible in Convertible in Convertibles)    |              | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A  | _            |                                    |                            |  |  |  |
|   | <br><br>     |                                    |                            |  |  |  |
| Stock code (if listed)  |              |                                    |                            |  |  |  |
| Class of shares issuable (Note 1) Subscription price              |              |                                    |                            |  |  |  |
| EGM approval date (if applicable)                                 |              |                                    |                            |  |  |  |
| (dd/mm/yyyy))   | ( / / )      |                                    |                            |  |  |  |
| 2. N/A  | <u> </u>     |                                    |                            |  |  |  |
|   | <del>_</del> |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |              |                                    |                            |  |  |  |
| Subscription price  |              |                                    |                            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)              | ( / / )      |                                    |                            |  |  |  |
| 3. N/A  |              |                                    |                            |  |  |  |
| Caral and (if lines 1)  |              |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) |              |                                    |                            |  |  |  |
| Subscription price EGM approval date                              |              |                                    |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / / )      |                                    |                            |  |  |  |
| 4. N/A  | _            |                                    |                            |  |  |  |
| Stock code (if listed)  |              |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )                        |              |                                    |                            |  |  |  |
| Subscription price EGM approval date                              |              |                                    |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / / )      |                                    |                            |  |  |  |
|   |              | <del></del>                        |                            | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tnan ui     | nder Share Option Schemes)   |  |   |
|-------------|--|--|---|
| Full p      | particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N</u> | N/A  |  |   |
|             |  |  |   |
|             |  |  |   |
|             | ( / / )  |  |   |
|             | shares (Note 1)  |  |   |
|             |  |  |   |
| 2. <u>1</u> | N/A  |  |   |
|             |  |  |   |
| _           |  |  |   |
| _           | -lang (N-4-1)  |  |   |
| _           | shares (Note 1)  |  | -   |
| 3. N        | N/A  |  |   |
| J. <u>1</u> | VII  |  |   |
| _           |  |  |   |
| _           | ( / / )  |  |   |
|             | shares (Note 1)  |  |   |
| _           |  |  |   |
|             | Total D. (Ordinary shares)   | N/A  |   |
|             | (Preference shares)  | N/A  |   |
|             | (Other class)  | N/A  |   |
|             |  |  |   |

| Ot | her Movements in | n Issued Share Capital    |   |   |            |   |  |        |
|----|------------------|---------------------------|---|---|------------|---|--|--------|
|    | Type of Issue    |                           |   |   |            |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | may be |
|    | Type of issue    |                           |   |   |            |   |  |        |
|    |                  |                           | Class of shares issuable (Note 1)       |   | <u>N/A</u> |   |  |        |
| 1. | Rights issue     | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( | / /        | ) |  |        |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |        |
|    |                  |                           |   |   |            |   |  |        |
|    |                  |                           | Class of shares issuable (Note 1)       |   | N/A        |   |  |        |
| 2. | Open offer       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / /        | ) |  |        |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |        |
|    |                  |                           |   |   |            |   |  |        |
|    |                  |                           | Class of shares issuable (Note 1)       |   | N/A        |   |  |        |
| 3. | Placing          | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / /        | ) |  |        |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |        |
|    |                  |                           |   |   |            |   |  |        |
|    |                  |                           | Class of shares issuable (Note 1)       |   | <u>N/A</u> |   |  |        |
| 4. | Bonus issue      |                           | Issue and allotment date : (dd/mm/yyyy) | ( | / /        | ) |  |        |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( | / /        | ) |  |        |
|    |                  |                           |   | ( | / /        | ) |  | _      |

|    | Type of Issue        |                           |   |            |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | may be |
|----|----------------------|---------------------------|---|------------|---|--|--------|
|    |                      |                           |   |            |   |  |        |
|    |                      |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |        |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                           |   |            |   |  |        |
|    |                      |                           | Class of shares repurchased (Note 1)    | <u>N/A</u> |   |  |        |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)        | ( / /      | ) |  |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                           |   |            |   |  |        |
|    |                      |                           | Class of shares redeemed (Note 1)       | N/A        |   |  |        |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)          | ( / /      | ) |  |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                           |   |            |   |  |        |
|    |                      |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |        |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |        |
|    |                      |                           |   |            |   |  |        |

|     | Type of Issue  |   |                             |           | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|---|-----------------------------|-----------|--|---|
|     |  | Class of shares issuable (Note 1)       | le <u>N</u>                 | <u>/A</u> |  |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( /                         | / )       |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( /                         | / )       |  |   |
|     |  |   |                             |           |  |   |
|     |  | Class of shares issuable (Note 1)       | le <u>N</u>                 | <u>/A</u> |  |   |
| 10. | Other (Please specify) At price: State currency                    | Issue and allotment date : (dd/mm/yyyy) | ( /                         | / )       |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( /                         | / )       |  |   |
|     |  |   |                             |           |  |   |
|     |  | Total E.                                | (Ordina<br>Preferenc<br>(Ot |           | es) N/A  |   |
|     |  |   |                             |           |  |   |
| Te  | otal increase / <del>(decrease)</del> in ordinary shares during th | ne month (i.e. Total of A to            | o E):                       |           | (1) 56,000   |   |
|     |  |   |                             |           | (2) N/A  |   |
| T   | otal increase / (decrease) in preference shares during             | the month (i.e. Total of A              | to E):                      |           | N/A  |   |
|     | otal increase / (decrease) in other classes of shares du           |   |                             | E):       | N/A  |   |
|     | These figures should be the same as the relevant figur             | _                                       |                             |           | d Share Capital",  | ).)   |

| Remarks (if any):       |                                   |   |
|-------------------------|-----------------------------------|---|
| N/A                     |                                   |   |
|                         |                                   | _ |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |
| Submitted by:           | Ms Wong Man Shan Joyce            |   |
| Title:                  | Company Secretary                 |   |
| (Director, Secretary of | or other duly authorised officer) |   |
|                         |                                   |   |
|                         |                                   |   |
|                         |                                   |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.