

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: _____ China Yu Tian Holdings Limited

Stock code (ordinary shares): _____ **8230**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 December 2018

A. General

Place of incorporation: _____ Cayman Islands

Date of initial listing on GEM: _____ 29 December 2015

Name of Sponsor(s): _____ Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Executive Directors
Mr. Wang Jindong
Ms. Wang Xuemei
Mr. Tang Xiguang
Mr. Zhao Haibo

Independent non-executive Directors
Mr. Cheng Bo
Mr. Huang Zhiwei
Mr. Wang Zhonghua

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary Shares	Percentage of shareholding upon listing
	Sky Prosper Global Limited (Note 1)	450,000,000	55.56%
	Ms. Wang Xuemei (Note 1)	450,000,000	55.56%
	Mr. Wang Jindong (Note 2)	450,000,000	55.56%
	China Construction Bank Corporation (Note 3)	207,000,000	25.56%
	Central Huijin Investment Ltd (Note 4)	207,000,000	25.56%
	Pacific Sun Advisors Limited	65,000,000	8.02%

Notes:

1. These shares are held by Sky Prosper Global Limited, a company incorporated in the British Virgin Islands with limited liability, which is held as to 80% by Ms. Wang Xuemei and 20% by Fu Hong Global Limited (which is held as to 100% by Ms. Wang Xuemei).
2. Mr. Wang Jindong is the spouse of Ms. Wang Xuemei. Under the SFO, Mr. Wang Jindong is deemed to be interested in all the shares in which Ms. Wang Xuemei is interested in.
3. 207,000,000 shares held by Sky Prosper Global Limited were pledged to Chance Talent Management Limited, which is indirectly owned as to 100% by China Construction Bank Corporation. Therefore, China Construction Bank Corporation is deemed to be interested in Chance Talent Management Limited's interest in the Company by virtue of the SFO.
4. China Construction Bank Corporation is indirectly owned as to 57.31% by Central Huijin Investment Ltd. Therefore, Central Huijin Investment Ltd. is deemed to be interested in China Construction Bank Corporation's interest in the Company by virtue of the SFO.

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Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Floor 4, Willow House, Cricket Square,
P O Box 2804, Grand Cayman KY1-1112,
Cayman Islands

Head office and principal place of business: East side of Provincial Highway 328
North side of Yejin Avenue
Hongze County, Huai'an City
Jiangsu Province, PRC

Web-site address (if applicable): www.hkcg.hk

Share registrar: *Principal share registrar and transfer office*
Eterra Trust (Cayman) Ltd.
Clifton House
75 Fort Street,
PO Box 1350
Grand Cayman,
KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Boardroom Share Registrars (HK) Limited
31/F., 148 Electric Road
North Point
Hong Kong

Auditors: Centurion ZD CPA Limited
Certified Public Accountants
Unit 1304, 13/F.
Two Harbourfront
22 Tak Fung Street
Hung Hom, Hong Kong

B. Business activities

We are engaged in the manufacture and sale of industrial coated products as well as design and assembly of coated glass production equipment.

C. Ordinary shares

Number of ordinary shares in issue: 810,000,000

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Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

.....
Mr. Wang Jindong
Executive Director

.....
Ms. Wang Xuemei
Executive Director

.....
Mr. Tang Xiguang
Executive Director

.....
Mr. Zhao Haibo
Executive Director

.....
Mr. Cheng Bo
Independent non-executive Director

.....
Mr. Huang Zhiwei
Independent non-executive Director

.....
Mr. Wang Zhonghua
Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*