APPENDIX 5

FORMS RELATING TO LISTING

Form F

GEM

COMPANY INFORMATION SHEET

Case Number: ______________________

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name	**:**	**Bar Pacific Group Holdings Limited** **(太平洋酒吧集團控股有限公司)**
Stock code (ordinary shares)	**:**	**8432**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the GEM of The Stock Exchange of Hong Kong Limited (the "Exchange" and the "GEM", respectively). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **31 December 2018**

A. General

Place of incorporation	:	Cayman Islands
Date of initial listing on GEM	:	11 January 2017
Name of Sponsor(s)	:	LY Capital Limited

Names of directors *(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)*	:	*Executive Directors:* Tse Ying Sin Eva *(Chairlady and Chief Executive Officer)* Chan Tsz Tung *Independent Non-executive Directors:* Tang Wing Lam David Chin Chun Wing Yung Wai Kei
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	

Name	**Capacity/ Nature of interest**	**Number of issued Shares held**	**Approximate percentage of issued share capital in the Company**
Moment to Moment Company Limited ("Moment to Moment") *(Note 1)*	Beneficial owner	431,543,700	50.18%
Harneys Trustees Limited *(Note 1)*	Trustee (other than a bare trustee)	431,543,700	50.18%
Ms. Tse Ying Siu Eva ("Ms. Tse") *(Note 2)*	Beneficiary of a trust/ Beneficial owner	431,555,794	50.18%
Ms. Chan Tsz Kiu Teresa ("Ms. T Chan") *(Note 1)*	Beneficiary of a trust	431,543,700	50.18%
Mr. Chan Wai ("Mr. Chan") *(Note 3)*	Beneficiary of a trust	445,148,738	51.76%
Ms. Chan Tsz Tung ("Ms. Chan") *(Note 3)*	Beneficiary of a trust	431,543,700	50.18%
Ms. Chan Ching Mandy ("Ms. M Chan") *(Note 1)*	Interest of controlled corporation	431,543,700	50.18%

Notes:

1. Moment to Moment holds 431,543,700 Shares, representing approximately 50.18% of the share capital of the Company. The sole shareholder of Moment to Moment is Harneys Trustees Limited, the trustee of the Bar Pacific Trust, of which Ms. Tse and her daughter, namely Ms. T Chan, are beneficiaries. Pursuant to the deed of settlement dated 25 March 2014 in respect of the Bar Pacific Trust, Ms. M Chan is the protector of the Bar Pacific Trust, and Harneys Trustees Limited is required to exercise the voting rights in any company the fund of the Bar Pacific Trust is invested in accordance with the joint written instruction from the protector (i.e. Ms. M Chan) and the settlor (i.e. Ms. Tse) of the Bar Pacific Trust. Each of Harneys Trustees Limited, Ms. Tse, Ms. T Chan and Ms. M Chan is deemed to be interested in the Shares held by Moment to Moment under the SFO.

2. On 17 November 2017, BP Sharing Limited ("BP Sharing") declared and distributed a dividend by distribution in specie of all its shares in the Company ("the Distribution") to its shareholders on the same day. Ms. Tse is one of the shareholders of BP Sharing and was distributed a total of 12,094 Shares pursuant to the Distribution. Ms. Tse becomes interested in 431,555,794 Shares (comprising (i) 431,543,700 Shares held by Moment to Moment Limited; and (ii) 12,094 Shares directly held by Ms. Tse as a result of the Distribution).

3. On 7 June 2018, Mr. Chan and Ms. Chan became the beneficiaries of Bar Pacific Trust. Both Mr. Chan and Ms. Chan become interested in 431,543,700 Shares held by Moment to Moment and is deemed to be interested in the shares held by Moment to Moment under the SFO. Mr. Chan originally owns 13,605,038 Shares directly.

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 March

Registered address	:	Cricket Square Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business	:	Room D2, 11/F, Phase 2, Hang Fung Industrial Building, 2G Hok Yuen Street, Hunghom, Kowloon, Hong Kong
Web-site address (if applicable)	:	www.barpacific.com.hk
Share registrar	:	Principal share registrar and transfer office in the Cayman Islands: **Conyers Trust Company (Cayman) Limited** Cricket Square Hutchins Drive POBox 2681 Grand Cayman KY1-1111 Cayman Islands Branch share registrar and transfer office in Hong Kong: **Tricor Investor Services Limited** Level 22, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	**Deloitte Touche Tohmatsu** 35/F, One Pacific Place 88 Queensway Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.) The Company and its subsidiaries are principally engages in the operation of a chain of bars by offering beverages and light refreshments under the brand “Bar Pacific” in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue	:	860,000,000
Par value of ordinary shares in issue	:	HK$0.01
Board lot size (in number of shares)	:	10,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio *(Not applicable if the warrant is denominated in dollar value of conversion right)*	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Tse Ying Sin Eva

Chan Tsz Tung

Tang Wing Lam David

Chin Chun Wing

Yung Wai Kei

NOTES

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors.

(2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

(3) Please send a copy of this form by facsimile transmission to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.