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**西安海天天實業股份有限公司**

**XI'AN HAITIANTIAN HOLDINGS CO., LTD.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8227)**

## **TERMINATION OF SUBSCRIPTION AGREEMENTS**

Reference is made to the announcement of Xi'an Haitiantian Holdings Co., Ltd.\* (西安海天天實業股份有限公司) (the "Company") dated 18 June 2018 in relation to issue of new H Shares under the General Mandate (the "Announcement"). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company announces that the conditions precedent set forth in the Subscription Agreements have not been fulfilled or waived in accordance with the terms of the Subscription Agreements by 31 December 2018. Accordingly, pursuant to the terms of the Subscription Agreements, the Subscription Agreements shall be terminated. On 1 January 2019, the Company entered into a Termination Agreement with each of the Subscribers, pursuant to which the parties confirmed that the Subscription Agreements were terminated and they shall have no right to initiate any claim with respect to the Subscription Agreements against the other.

The termination of the Subscription Agreements is not expected to have any material adverse impact on current business and operation of the Group. The Directors will, after taking into consideration the financial position of the Group, the availability of alternative financial resources and other relevant factors, reassess and adjust the business plan of the Group as appropriate.

By order of the Board  
**Xi'an Haitiantian Holdings Co., Ltd.\***  
**Xiao Bing**  
*Chairman*

Xi'an, the People's Republic of China, 1 January 2019

*As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Professor Lei Zhenya (雷振亞教授) being independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.*

*\* for identification purpose only*