

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China 33 Media Group Limited
Date Submitted	2/1/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares	S
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(1) Stock code : <u>8087</u> Descrip	otion :	China 33			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	40,000,000,000	US\$0.001	US\$40,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	40,000,000,000	US\$0.001	_US\$40,000,000.00		
(2) Stock code : Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

US\$40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	5,760,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	5,760,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	issuer which may be
scheme					issued during the	issued pursuant
including EGM		Movement duri	ing the month	h	month pursuant	thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.1152						
Share Option						
Scheme						
adopted on						
17/12/2010						
Ordinary shares	Nil	Nil	Nil	60,000,000	Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$0.0242						
Share Option						
Scheme						
adopted on						
18/5/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	576,000,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
		To	tal A. (Ord	inary shares)	Nil	
			(Prefer	ence shares)		
				(Other class)		
Total funds raised d	uring the mo	onth from exercis	е	Nil		
of options (State cu	rrency)					

Warrants to Issue Shares of the	Issuer which are to be Listed
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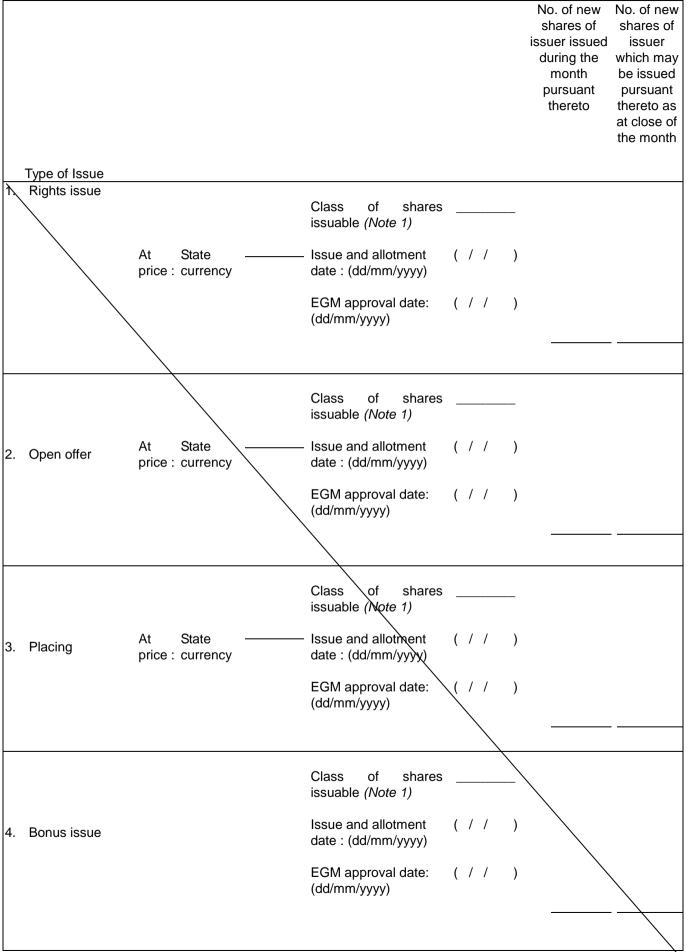
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	```	,				
\	\backslash					
(/ /)						
Stock code (if listed) Class of shares	\rightarrow					
issuable (Note 1)						
Subscription price	\					
(if applicable) (dd/mm/yyyy)	(
<u>3.</u>						
(/ /)		/	<u></u>			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash	X .		
(if applicable)		N		\backslash		
(dd/mm/yyyy) 4.)				
(/ /)				\rightarrow		
Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price						
(if applicable)					\backslash	`
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	6. (Ordina	ary shares) ce shares)		. \
			() (0	ther class)		
						\backslash

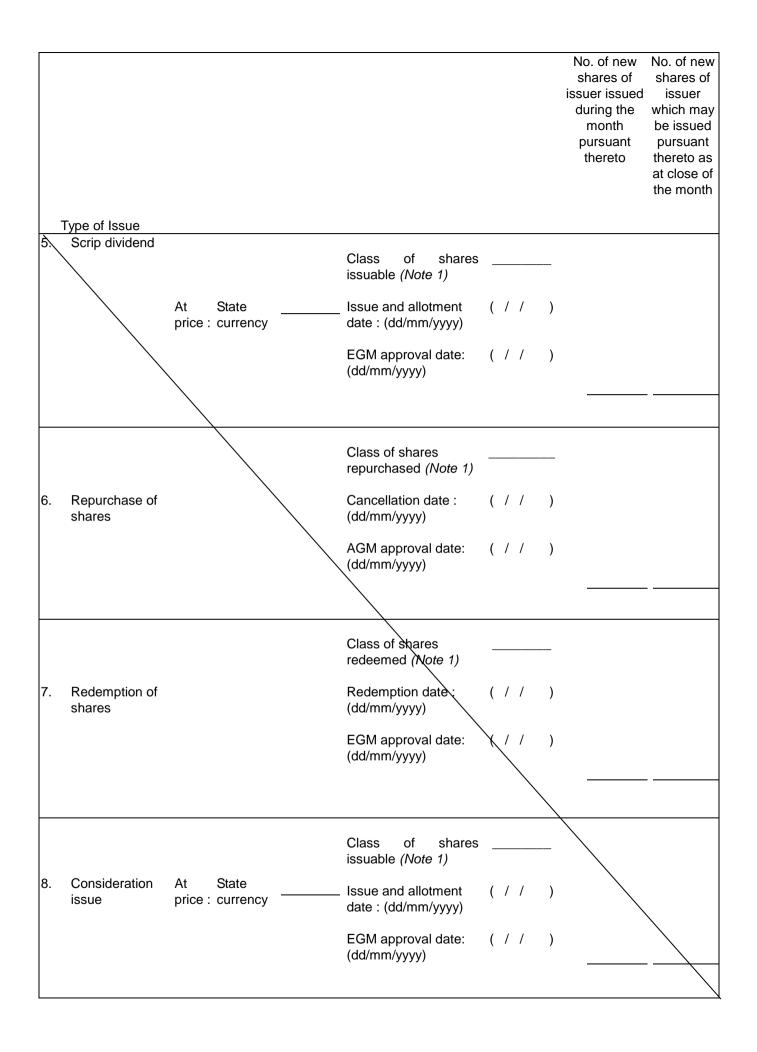
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

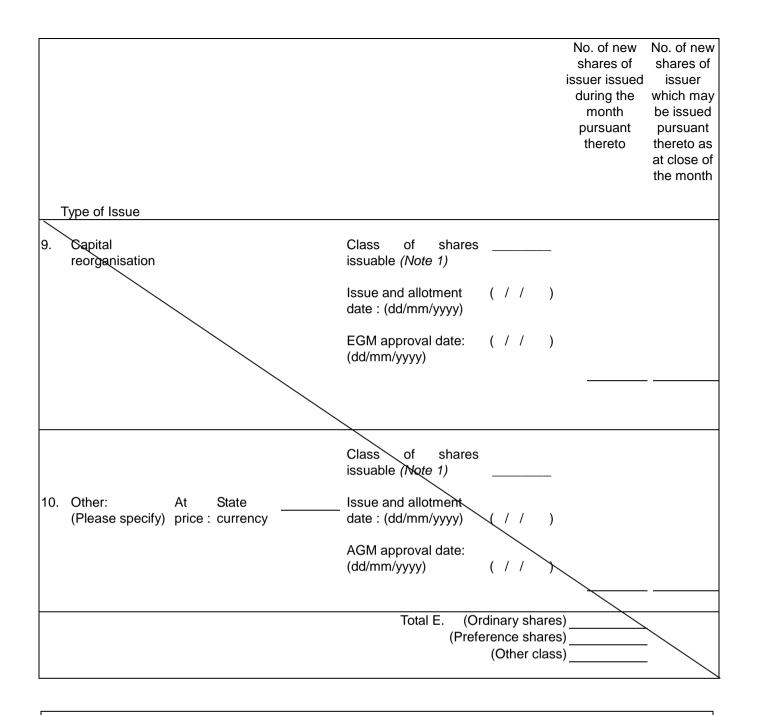
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	monun	monun	monun		
	-					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	<u>(/ /)</u>					
	-					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- - -					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Outle a substitute substant				`		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		11	otal C. (Ordina (Preferend (Ot	ce shares) ther class)		

options (other than under onlare option ochemes)	1	
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
		·
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.