

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer	A.Plus C	Group Holdings Lin	nited	
Date Submitted	02/01/20	019		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8251</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	8,000,000,000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	8,000,000,000	HK\$0.01	HK\$80,000,000.00
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th			

2.	Ρı	ef	eı	en	ce	Sh	nar	es

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

o: Other Gladded of Chared			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares No		
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /) Stock code (if listed)						_
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.		,				
						_
Stock code (if listed)						
Class of shares						
Cubaccintian miss						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, ,					
		Total B		ary shares) ice shares)		-
				other class)		-
			`	,		- \

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	- -					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ' ')					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.	(1 1)	_ \				
	<u> </u>					
	_		\			
` ,						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
	(/ /)					
4.	_					
	_					
Stock code (if listed)			_	_	_	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						\
(if applicable)	(
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
		,		ce shares)		
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
	1	
shares (Note 1)		
2.		
	1	
	1	
	1	
shares (Note 1)		
3.		
	1	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
,		

Otl	her Movements in	Issued Share Capita			
	Type of Issue		C	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares		
			issuable (Note 1)		
		At price : State currenc	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares		
			issuable (Note 1)		
2.	Open offer	At price : State currence	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares issuable (Note 1)		
3.	Placing	At price : State currence	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares \ issuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					- \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares		_		
			issuable (Note 1)	(`		
		At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares				
			repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/) (dd/mm/yyyy)		
	Total E. (Ordinar	,	
	shares		_
	(Preference shares (Other class		-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1) _{Nil}	
	(2	2) _{N/A}	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to		
E): (These figures should be the same as the releva	ant figures under II above ("Movements	N/A in Issued St	nare
Capital").)	an ngares ander it above (movements	1330GU SI	iui C

Remarks (if any):
Submitted by: Fong Wing Kong
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.