

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018

Smart Globe Holdin	gs Limited (t	he "Company")
02/01/2019		
Capital		
		1
iption: Ordinary	Shares	
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
n <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000
2,000,000,000	HK\$0.01	HK\$20,000,000
iption : <u>N/A</u>		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
n <u>-</u>		
<del>-</del>		
	O2/01/2019           Capital           iption :         Ordinary           No. of ordinary shares         2,000,000,000           -         2,000,000,000           iption :         N/A           No. of ordinary shares	iption: Ordinary Shares  No. of ordinary shares  Par value (State currency)  1 2,000,000,000 HK\$0.01  2,000,000,000 HK\$0.01  iption: N/A  No. of ordinary shares  Par value (State currency)  Par value (State currency)

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_	<u>-</u>	<u> </u>	<u>-</u>
Increase/(decrease)	-	-	
Balance at close of the month	-	<u> </u>	<u> </u>
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of other classes of shares	(State	•
Balance at close of preceding month_	-		
Increase/(decrease)	-	-	
Balance at close of the month	-	<u>-</u>	<u>-</u>
Total authorised share capital at the e currency):	nd of the month (	State <b>HK\$2</b>	0,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,000,000,000		_ <u>-</u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,000,000,000		<u> </u>	

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Particulars of

Share Options (under Share Option Schemes of the Issuer)

share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Nil Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) shares (Note 1) shares (Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Nil

N/A

N/A

No. of new shares of No. of new shares of

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
2.N/A		,	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A		)	-			
Subscription price EGM approval date (if applicable)		)	-			
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ace shares) Other class)	N/A N/A N/A	- - -

Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)					
2.14//							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_		_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / - -	)					
Ota ali anala ('f linta d'							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)  4. N/A	( / / 	)	<u></u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	4	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
	1	
shares (Note 1)	1	
Silates (Note 1)		
3. N/A		
	1	
	1	
	-	
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
		-
(Other class)	N/A	_

Oth	ner Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)	•	,	N/A	N/A
						IN/FA	14//1
			Class of shares				
		•	issuable (Note 1)	, , ,	`		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		Otata	issuable (Note 1)	(	١		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			,			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,, ) ) ) )			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	(dd/IIIII/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
	Total E. (Ordin	nary	
	(Preference sha		_
	(Other cla	ass) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) Nil	
		(2) N/A	
Total increase / (decrease) in preference shares of	•	·	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A	to N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movemer	nts in Issued S	hare

Remarks (if any):						
<del>-</del>						
Submitted by: Cheung Sum Chin						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.