

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/12/2018						
To : Hong Kong Exchanges and Cle	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Netel Technology (Holdings) Limited						
Date Submitted	2/1/201	19				
I. Movements in Authorised Share C	capital					
1. Ordinary Shares						
(1) Stock code : 8256 Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	5,000,000,000	HK\$0.02	HK\$100,000,000			
Increase/(decrease)			HK\$			
Balance at close of the month	5,000,000,000	HK\$0.02	HK\$100,000,000			
(2) Stock code : N/A Descri	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	nN/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	nonth N/A N/A N/A					

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Balance at close of the month Total authorised share capital at the e			N/A 00,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,214,255,718	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,214,255,718	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Shares granted under the share option scheme approved by shareholders' written resolution on (04/12/2002) Ordinary shares **NIL** NIL NIL NIL NIL 40,140,000 (Note 1) 2. Shares granted under the share option scheme approved by shareholders' ordinary resolution on (10/09/2012) 117,545,000 NIL NIL NIL NIL Ordinary shares NIL (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			IV/A	IV/A	IWA	N/A
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
	IV/A	N/A	IN/A	IN/A	IN/A	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(,				
4. N/A	(/ /	,				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		T-4-! D	(Ond:	ary obaros)	NI/A	
		Total B		ary shares) ice shares)	N/A N/A	=
				ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
-						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		IN/A			IN//A	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
T. 19/74						
	_					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
			,	ce shares) ther class)	N/A N/A	_
1			()		. 4// 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
, , ,		-

Shat Sissue Type of Issue Class of shares State Issue and allotment (/ /) (dd/mm/yyyy)	Otl	her Movements	in Issued Share Capital						
Class of shares Class Cl								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Issue and allotment (/ /)		Type of Issue							month
Class of shares State State State Cld/mm/yyyy)									
Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Sue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)	1.	Rights issue			(/ /	')		
State Class of shares State Currency State State Class of shares Class of did/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares Class of did/mm/yyyy) EGM approval date: (/ / /) Class of shares Class of did/mm/yyyy) EGM approval date: (/ / /) Class of shares Class of shares Class of did/mm/yyyy) EGM approval date: (/ / /) Class of shares Class				EGM approval date: (dd/mm/yyyy)	(/ /	')		
State State State Currency State Currency State State Currency State Class Cla								N/A	N/A
Class of shares Class of shares State State Class of shares Class of shares Class of shares State State Class of shares Class of shares State State Class of shares State Class of shares Class of shares Class of shares State Class of shares									
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) 4. Bonus issue	2.	Open offer			(/ /	')		
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue				EGM approval date: (dd/mm/yyyy)	(/ /	')		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)								N/A	N/A
Class of shares issuable (Note 1) 4. Bonus issue Currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)									
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing		Issue and allotment date: (dd/mm/yyyy)	(/ /	')		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /	')		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /)									
2011 approval dator	4.	Bonus issue			(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		N 1/A
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							-
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A
			Class of shares					
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	NI/A
							<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/		N/A	N/A
10	. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	(Ord) dinar		N/A
			(Prefe		nce	sh sh	nares) N/A) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

N/A

N/A

(1)

(2)

Remarks (if any):					
Submitted by: <u>James Ang</u>					
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.