

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Netel Technology (Holdings) LimitedStock code (ordinary shares): 8256

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 January 2019**A. General**Place of incorporation: The Cayman IslandsDate of initial listing on GEM: 20 December 2002Name of Sponsor(s): N/ANames of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)  
*Executive directors*  
Mr. James Ang  
Mr. Wei Ren  
Ms. Yau Pui Chi, Maria  
Dr. Zhong Shi*Independent non-executive directors*  
Mr. Chiang Kin Kon  
Mr. Wong Kwok Fai  
Mr. Chau Siu Keung

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares	Approximate percentage of holding after listing
	Mr. James Ang (Mr. Ang) (Note a)		
	Ms. Yau Pui Chi, Maria (Ms. Yau) (Note b)	373,141,819	30.73%

Note:

- a. These Shares are registered as 309,935,819 shares held by Mr. Ang in person; and 38,322,000 shares held by Ms Yau in person; and 3,190,000 shares held by Cyber Wealth Company Group Limited ("Cyber Wealth"), and 21,694,000 shares held by Bluechip Combination Investments Limited ("Bluechip"). Cyber Wealth and Bluechip are companies wholly-owned by Mr. Ang
- b. Ms. Yau is spouse of Mr. Ang

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 May

Registered address: Century Yard, Cricket Square, Hutchins Drive  
P.O. Box 2681, Grand Cayman,  
KY1-1111, Cayman Islands

Head office and principal place of business: Room C, 9/F, Max Share Centre  
373 King's Road, North Point  
Hong Kong

Web-site address (if applicable): [www.neteltech.com.hk](http://www.neteltech.com.hk)

Share registrar: Computershare Hong Kong Investor  
Services Ltd.  
17M Floor, Hopewell Centre,  
183 Queens Road East,  
Wan Chai, Hong Kong

Auditors: Lau & Au Yeung C.P.A. Ltd.  
21 Floor, Tai Yau Building,  
181 Johnston Road,  
Wanchai, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in research and development of telecommunication and recruitment applications, value-added service software and provision of related services, trading of telecommunication equipment, provision of long distance call services, online recruitment services, e-commerce platform and trading business.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,214,255,718

Par value of ordinary shares in issue: HK\$0.02 each

Board lot size (in number of shares): 4,000

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Particulars of share options granted by the Company under the Share Option Scheme are as follows:

Date of grant	Option period	Exercise price per share	Share options outstanding as at 31 December 2018
<b>Old Share Option Scheme</b>			
13 October 2009	13 October 2009 to 12 October 2019	HK\$0.233	9,400,000
8 December 2010	8 December 2010 to 7 December 2020	HK\$0.150	2,940,000
31 January 2011	31 January 2011 to 30 January 2021	HK\$0.182	22,800,000
30 May 2011	30 May 2011 to 29 May 2021	HK\$0.1486	5,000,000
<b>New Share Option Scheme</b>			
16 May 2014	16 May 2014 to 15 May 2024	HK\$0.145	8,700,000
3 December 2014	3 December 2014 to 2 December 2024	HK\$0.1838	43,400,000
12 October 2015	12 October 2015 to 11 October 2025	HK\$0.159	13,500,000
12 February 2016	12 February 2016 to 11 February 2026	HK\$0.111	10,800,000
14 October 2016	14 October 2016 to 13 October 2026	HK\$0.1184	19,700,000
14 June 2017	14 June 2017 to 13 June 2027	HK\$0.11	21,445,000
Total			157,685,000

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

James Ang \_\_\_\_\_

Yau Pui Chi, Maria \_\_\_\_\_

Wei Ren \_\_\_\_\_

Zhong Shi \_\_\_\_\_

Chiang Kin Kon \_\_\_\_\_

Wong Kwok Fai \_\_\_\_\_

Chau Siu Keung \_\_\_\_\_

\_\_\_\_\_

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*